

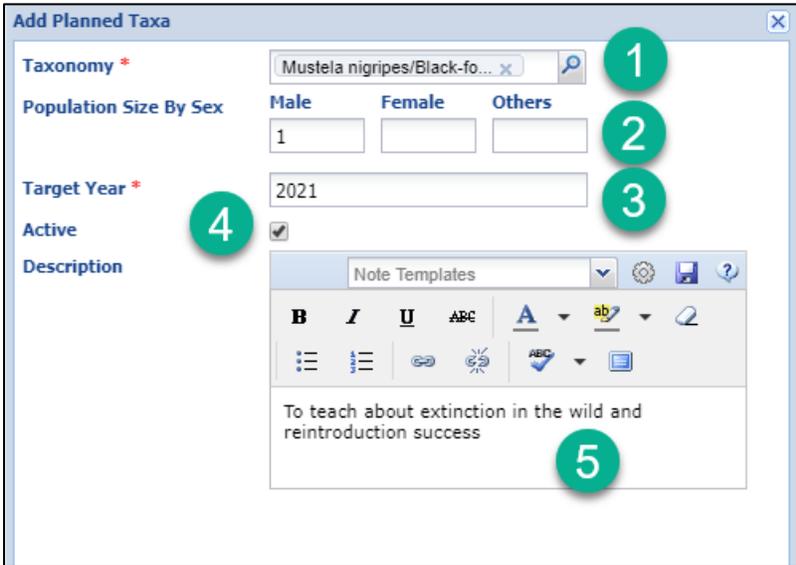
## Enclosure Planned Taxa

How to add Planned Taxa to help with Collection Planning.

[Contact SPECIES360 Support](#)

ZIMS can help you capture what species you may want to add to an enclosure. It can also track what species you thought of adding but decided not to.

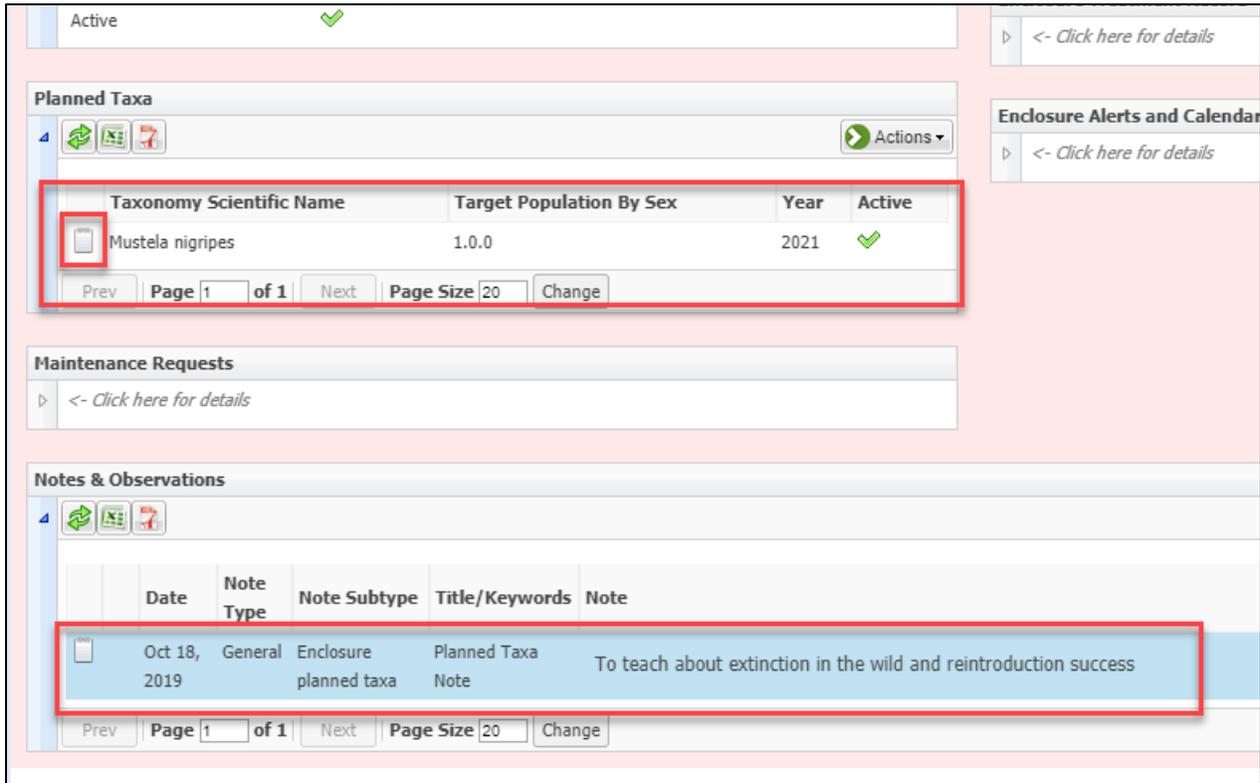
Open the Enclosure module from wither the Start menu or the desktop icon. Use the Tree View or a search to find the appropriate Enclosure. From the Details tab select Planned Taxa grid > Actions > Add New.



1. Record the desired Taxonomy. This can be recorded at any taxonomic level.
2. Enter the sex Ratio you are looking to add.
3. Record the year you want to add the species.
4. Check this box if it is an Active plan. At a future date you may decide not to add that species. We recommend not to remove the entry but instead uncheck the Active button and use the Description box to record why you changed your mind. Why you don't want a species in the Enclosure may be as important as what species you do want to add.
5. Use the Description box to add details not captured.

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The entry will display in the grid. Any Notes you added will display as the notebook icon in the entry grid and also in the Notes & Observations grid. If you delete or edit the Note from either location, it will be deleted or edited everywhere.



The screenshot shows the Species360 interface with several sections. The 'Planned Taxa' section contains a table with the following data:

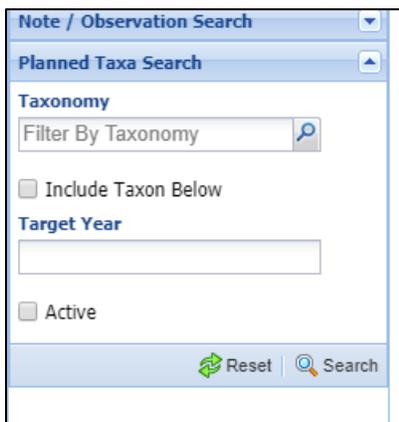
Taxonomy	Scientific Name	Target Population By Sex	Year	Active
	Mustela nigripes	1.0.0	2021	

Below the table is a pagination control: 'Prev Page 1 of 1 Next Page Size 20 Change'. The 'Notes & Observations' section contains a table with the following data:

Date	Note Type	Note Subtype	Title/Keywords	Note
Oct 18, 2019	General	Enclosure planned tax	Planned Taxa Note	To teach about extinction in the wild and reintroduction success

Below this table is a pagination control: 'Prev Page 1 of 1 Next Page Size 20 Change'. The 'Planned Taxa Search' sidebar is also visible on the left.

Using the left hand search box Planned Taxa Search, you can search by Taxonomy, Target Year and Active or Inactive Planned Taxa.



The 'Planned Taxa Search' sidebar includes the following fields and controls:

- Taxonomy:** A search box labeled 'Filter By Taxonomy' with a magnifying glass icon.
- Include Taxon Below
- Target Year:** An empty text input field.
- Active
- Buttons:  Reset  Search

This can be a handy “report” to use as a reference during Collection Planning meetings.

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Enclosure	Taxonomy	Male	Female	Other	Target Year	Active
<a href="#">Mammals</a>	<a href="#">Mustela nigripes / Black-footed ferret</a>	1	0	0	2021	✔
<a href="#">Reptile House</a>	<a href="#">Pantherophis guttatus / Corn snake</a>	0	0	2	2021	✔

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