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## Studbook Labels

#### Contact Species360 Support

Labels can be applied to studbook animals to allow users to group their animals into categories. Multiple labels can be applied to one animal, and multiple animals can have the same label applied.

Labels must be activated for your studbook via 'role control' – permissions for these roles are set by the regional association/hosting institution for the studbook.

Topics <u>Overview</u> <u>Create, Apply and Remove a Label</u> <u>Creating, Applying and Removing Labels for Multiple Animals</u> <u>Viewing Active Labels</u> <u>Filtering & Reporting</u> <u>Label Management Tool</u> <u>Example for Using Labels</u>

#### Label Overview

Labels are tags or keywords that users can assign to animals to indicate that they possess certain characteristics or criteria. Labels allow you to classify animals more flexibly and informally than User Defined Fields (UDFs). Labels are an easier way to quickly tag an animal with a specific value. For example, I may want to label all animals that should be excluded from breeding or label all animals that should be released. Animals can have many labels and those labels can be added or removed quickly. Labels are per studbook, not per user.

Currently, many users are tracking information about individual animal outside of the studbook and this information is lost from year to year or when the studbook keeper transitions. Users will save a lot of time having these types of labels available within the studbook. In addition, we have had many users ask for specific labels/groupings to be added to the studbook (ex. surplus, managed vs. non-managed, pending transfers, etc.) – but, not all users will need these if we added them for everyone. These needs can now be addressed by using these quick label filters.

When creating and applying labels, just like with UDFs and other studbook-specific conventions, we recommend you clearly document the intended use of your labels.



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## Creating, Applying and Removing Labels

Labels for individual records are created from the Studbook animal's record – if your role permits you to manage labels, you will see this option between the basic information at the top of the studbooks record and the Transactions grid. Clicking on the 'paper and pen' icon, you will see the Labels editor is activated:



Adding a Label is as easy as typing the word, phrase, or number combination into the editor and hitting "Enter" or by adding a "," at the end of you desired label name. Once you validate the label, a grey box with an "X" will be presented in the editor window.

C ZIMS for Stud	dbooks								<b></b>
				Search animals by ID/GAN	Q	STUDBOOKS	Hello Species	s360 Member Sup	oport
Darbheard	SB#1674				S	Compare	Pedigree 🔻	Actions 🔻	•
Ŧ	Alive	ABQBIOPK	Age/Est 10Y 10M 17D / No	5 Sex Type Female		Parents			
My Animals	Local ID/House Name	Birth Type Captive Birth/Hatch	Birth Date/Est May 08, 2011	<b>Rearing Type</b> Parent		Est. Conce Apr 10, 2	eption 011		
Living 723	Labels           Lone ×         release candidate						▼ Save	Cancel	Ъ
All Animals	Transactions							•	nima

You must save the Labels to your studbooks before proceeding.

As you begin to type into the editor, any previously saved Labels will be presented to you.



To remove a label, click the X on the label you wish to remove.





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## Creating, Applying and Removing Labels for Multiple Animals

You can create and apply labels to multiple animals at once from the Living and All Animals lists.

Check the box next to the animals you want to add labels to (1) (if helpful, use the list filters to narrow down your list of animals). Once you have your animals selected, click the Actions button (2) then select Edit Labels for Selected Animals (3).

STUDBOOKS								Se	earch animals l	by ID/GAN	Q	Hello Species360 Me	mber Sup	port
NO IMAREE	Dic	eros b	icornis ≯ Living Anima	ls								2		
AVAILABLE	Total: 122 (48.71.3) at 27 Institutions				Show History Sear		Search Animal by Identifier			O	Actions 👻 🔀 🗖		С	
Dashboard	Filter: Status = Alive and As of Jul 04, 2022													
₽				,						3	Z	Edit Labels for Selected A	nimals	
My Animals			Studbook ID	Sex Type	Current St	Birth Date	Sire		Dam	Age	0	Add Selected Animals to M	anaged Gr	oup
122	1		750	Male	Alive	Nov 11, 1999	346		183	22Y,7M,23	D	8 (5.2.1)	Ŧ	
Living	۲		762	Female	Alive	Jan 25, 2000	283		282	22Y,5M,9E	)	1 (0.1.0)	<b></b>	
409			950	Female	Alive	Dec 18, 2005	302		558	16Y,6M,16	D	1 (1.0.0)	푸	
All Animals			1071	Female	Alive	Oct 16, 2016	903		762	5Y,8M,180	)		Ŧ	
12			220	Female	Alive	Jan 01, 19	WILD		WILD	48Y,6M,3[	)	5 (0.5.0)	Ŧ	

#### In the pop-up box, you can add and edit the labels for your selected animals.



- 1) The studbook numbers for your selected animals will appear to remind you who you are adding labels to.
- Use the box to add a new label, or search for already created labels.
- 3) Any label with a tick means that label is currently active for all the animals in your batch. You can untick the box to remove the label for all animals.
- Any label with a blank box has NOT been applied to any of the animals in your batch. You can check the box to add the label to all of your animals.
- 5) Labels with a minus symbol mean the label has been applied to some, but not all, of the animals in your batch. Clicking the box once will add the label to all of your animals. Clicking the box again will remove the label from all animals.
- 6) Any changes you make will be marked with a red triangle.

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### Viewing Currently Active Labels

To view individual labels, you will open your animal lists and make sure the additional column for "labels" has been activated:

TIMS for Stu	dbooks											
				~		Searc	h animals by I	id/gan <b>Q</b>	STUDBOO	KS Hello	Species360 Me	mber Support
				Transponder								
	Total: 187 (105.8	32.0) at 73 Instituti		Tag	story	Search Anii	mal by Identif	fier Q	🕂 Add N	ew Animal to SI	tudbook	) 🗅 📿
Dashboard	Filter: Status = 1 40	and As of Mar 25, 2022		Band								
I I	Ther. Status			Rearing								
My Animals	Studbook ID			Death Date	nt	Sex Type	Hatch D	Current	Sire	Dam	Current	Labels ↓
187	1100	12 Sort Ascending		Conception Date	3	Male	Jul 01, 1	Alive	UND	UND		
Living	1232	↓ <sup>A</sup> ort Descending		Offspring		Male	Jun 13, 1	Alive	1142	1141		
723	1382	🖽 Columns 🔹 🕨		Living Offspring	5	Male	Mar 06, 1	Alive	1291	1044		
All Animals	1391		P	Total Clutches	)	Female	Apr 08, 1	Alive	1142	1140		
0	1421		P	Known Mates		Male	Jan 20, 1	Alive	1148	1251		
Suggested	1446		9	First Hatch	)	Female	Mar 05, 1	Alive	1258	1342		
0	1447		Ų	Recent Hatch			·	Alive	1148	1147		
Updates	1461	-	c				, 1	Alive	1148	1147		
4	1466		2	<b>Labels</b>			1	Alive	1200	1399	~	
Data Quality	1496	-	_	_			, 1	Alive	1132	1332		

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## Filtering and Reporting Options

Labels can be applied as a filter from the following lists and tools:

- All Animals, Living animals, data quality, pending updates
- Census report
- Institutional holdings
- Age structure
- PMx export





# Currently you have the ability to export animal lists with the labels added <u>via column</u> <u>customization</u> as a comma separate list:

ZIMS for Stu	idbooks										
			~		Searc	h animals by	ID/GAN Q	STUDBOO	DKS Hell	o Species360 Me	mber Support
			Transponder					-	1		
	Total: 187 (105.8	82.0) at 73 Instituti	🗌 Tag	story	Search Anii	nal by Identi	fier Q	+ Add I	New Animal to	Studbook	
Dashboard	Filter: Status - Alive	and As of Mar 25, 2022	Band								
Ŧ	Filler. Status - Alive	and A3 01 Mai 23, 2022	Rearing								· ·
My Animals	Studbook ID	- GAN	Death Date		эех Туре	Hatch D	Current	Sire	Dam	Current	Labels ↓
187	1100	1 <sup>A</sup> <sub>Z</sub> Sort Acc	Conception Date	8	Male	Jul 01, 1	Alive	UND	UND		
Living	1452	$\downarrow^{\mathbb{A}}_{\mathbb{Z}}$ Sort Descending	Offspring		Male	Jun 13, 1	Alive	1142	1141		
723	1382	🖽 Columns 🔹 🕨	Living Offspring	5	Male	Mar 06, 1	Alive	1291	1044		
	1391		Total Clutches	9	Female	Apr 08, 1	Alive	1142	1140		
0	1421	A Y of for	Known Mates			1 22 1	A.12		1051		
	1446	A B	C C	D	E					L	к
0	1447 <mark>1</mark> 2	Scope Association of Studbook Name Frogmouth, Ta	Zoos & Aquariums (AZA) / AZA wny (Podargus strigoides)				labole				
	1461	Date of Export 25 March 2022 Filters Status = Alive	and As of Mar 25, 2022				Labers			_ 1	/
4	1466 5			o		itudbook Ar	AI candida	ate, Surp	lus		
Data Quality	1496 <mark>6</mark> 7	1674 MIG12-293600	187 ABQBIOPK	B15043	Female Male	May 08, 2	011 Alive	1595	1563	Ale	andidate, Surplus
		1000 0//0091		AD1050	Comole	Feb 40, 2	011 Allve	1000	1237		

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#### Label Management

You can edit and delete your labels using the Label Management tool. The Label Management tool is located in the Tools menu.

2IMS for Studbooks Feedback Requ	ested			
STUDBOOKS				
Tools and Reports	Total: 1 (1.0.0) at 1 Institu	utions		
Census Report and Graph	Filter: Labels = Breeding male			
Reproductive Tool Reproductive Dashboard	Studbook ID	Current Location	Current Lo Sex Type	
My Animals List of All Breeders	807	WILDS	119024/WIL Male	
138 List of Living Breeders	Label Management			<b>5</b> ×
Living Age Structure				
659 Export to PMx	Label Name	a male Assisted	Crowns Assigned	
All Animals Data Migration Validation Report		A mats Assigned	Groups Assigned	
997 Location Validation Mapping Report	Breeding female	<b>_</b>	0	<b>I</b>
Suggested Label Management	Breeding male		0	4 30
174 Jaged Groups	Geriatric	2	0	<b>I</b>
Updates e-Number Temporary IDs	Lone animal	1	0	<b>I</b>
649 Animat Comparison				
Data Quality MULT List				
Institutional Holdings				
Pedigree				

 Tools → Label Management to open the Label Management menu. This displays all of your current labels



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- 2) The number of animals with each label assigned is listed. Additionally, the number of <u>Managed Groups</u> assigned is listed.
- 3) Clicking the number of animals will display the animal list with a filter applied corresponding the label name assigned.
- 4) Editing or deleting an existing labels will immediately remove the label from the assigned animals and groups.
   Recommended, before editing/deleting an assigned label, export the list of assigned animals/groups in case you need to recreate the assignment.
- 5) You can export lists to Excel of PDF.

Label assignments are still managed through studbook records, group management and animal lists.

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#### Example Labels

- Exclusions animals that are excluded from the breeding population. Users could also create a new label for exclusions each year to keep track of which animals are excluded over time (Excluded 2020, Excluded 2021, etc.)
- Reason for exclusion from breeding population
- Pedigree investigation needed
- Animals in need of placement
- Animals in need of mate
- Animals available for placement
- Release candidate
- Animals with behavioral considerations
- Animals pending transfer
- Track mates (Mate of SB ID)
- Genetically valuable
- Potential founders
- Studbooks with multiple users entering data could label animals to communicate to the other editors.
  - Example: Label animals by region so the regional representative knows to update that animal, label "needs review" for animals that need to be reviewed by other editors, etc.
- Animals that need genetic testing or have had genetic testing completed
- Sample collection needed
- Animals used in education programs
- Al candidates / animals born through Al, etc.



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- Outside of managed program
- Surplus
- Ownership
- Color morphs
- Medical considerations
- Aggressive animals
- Indicate which animals are the alphas within a group
- Hybrid, generic, unknown taxonomy

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Revised 11 November 2022