

Daily Activity in ZIMS

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Daily Activity is a dashboard that provides users with up-to-date information from across their institution in an easy to access, mobile-friendly way. The Dashboard has been designed to elevate the current ZIMS Daily Report to provide users with an interactive experience that gives more context to the information displayed.

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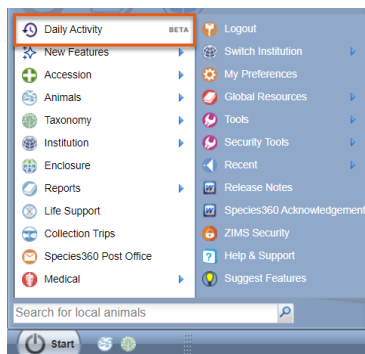
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Managing access to Daily Activity

Daily Activity is automatically available in the following Species 360 template roles; Local Admin, Read Only and User. Functionality will need turning on in role management for Custom roles by Local Admins.

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Accessing Daily Activity



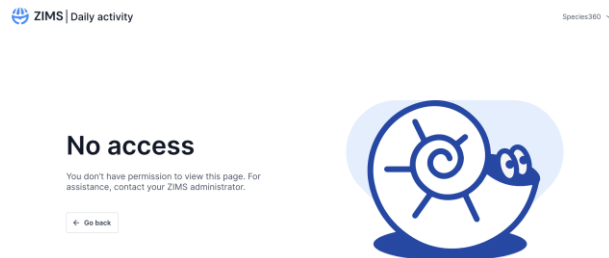
When logged into ZIMS through <https://zims.species360.org>, you can access Daily Activity from the ZIMS Start Menu.

When you click Daily Activity, it will open as a new tab within your internet browser in the new sub-domain:
<https://zims2.species360.org>.

Your original ZIMS browser tab will remain open so navigation between the two is simple. Note, if you log-out in the Daily Activity, you will close your main ZIMS Session as well.

It is also possible to directly access your institutions Daily Activity through this address:
<https://zims2.species360.org/daily-activity>

If you do not have access, you will see the following:



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Using Daily Activity

The dashboard allows users to quickly filter and review recent records based on their needs. The dashboard works interactively, and the results will automatically change based on the filters you choose, without the need to run the report each time.

Animal	Census	Event date	Move out ↑	Move in	Reason	Recorded by / Responsible ...
00-069B-14CA (Shoulder / M... Red wolf / <i>Canis rufus</i>	0.1.0	30/Jan/2020	RW #19	RW kennel	Management	Jamie O'Brien Jamie O'Brien
*840+068+531 / 02166 Red wolf / <i>Canis rufus</i>	1.0.0	30/Jan/2020	RW kennel	RW #8	Recovered	Jamie O'Brien Jamie O'Brien
Hyde Red wolf / <i>Canis rufus</i>	1.0.0	30/Jan/2020	NWTREK	RW #19	Reproductive manag...	Jamie O'Brien Jamie O'Brien
Hyde Red wolf / <i>Canis rufus</i>	1.0.0	30/Jan/2020	RED WOLVES	NWTREK	Management	Jennifer Donovan Jennifer Donovan

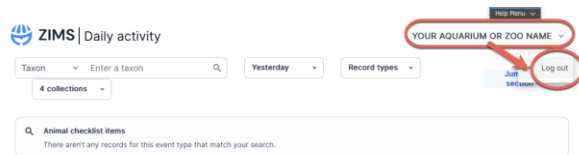
1. Filter by different scopes such as Taxon, Animal List, Enclosure or Staff.
2. Select a timeframe for the report – select a specific date or date range, or choose from one of the pre-defined date ranges such as today, yesterday, or last 3 days.
3. Select and de-select record types you wish to review from the multi-select drop down list. From this menu you can also choose whether to include provisional records.
4. Select which collections should be included.
5. Results will update live as the filters are adjusted. Hover over the column headings and click the icon to customize the table.

Additional features, filters and record types will be added periodically.

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Logging Out and/or Changing Institutions

When you have loaded the Daily Activity, the current session is ‘shared’ with your ZIMS Desktop log-on. If you have a multi-institutional setup in ZIMS, you will only see the data from your current institution in the Daily Activity tool. You will need to use the Start>Switch Institution feature on the ZIMS desktop to change institution before reloading the Daily Activity to see your other collection data. Your currently logged in institution name displays at the top of the Daily Activity:



When you are finished with your session, you will see the option to “Log out” when clicking on your institution’s name.

Note, logging off in Daily Activity will also close your ZIMS desktop session – any unsaved changes will be lost.

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