BATCH ADD ANIMALS TO STUDBOOK
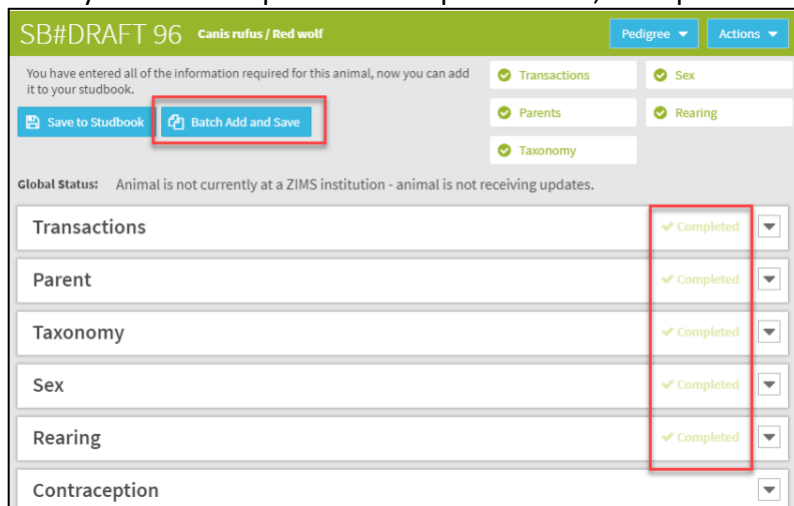
Contact support@Species360.org

The Batch Add animals functionality is available only for animals not currently being tracked at a ZIMS institution. It is especially useful for studbooks that track animals that have a large litter/clutch size.

You must first create a new studbook record by completing one event in each of the required fields (Transactions, Parents, Taxonomy, Sex and Rearing). Because all the information recorded in the origin record will be copied into the batch records, to best use the functionality the following information should be the same:

- Birth/Hatch Transaction (if a clutch hatched over several days you can edit the record as required once saved)
- Parents and percentages
- Taxonomy
- Sex Date
- Rearing
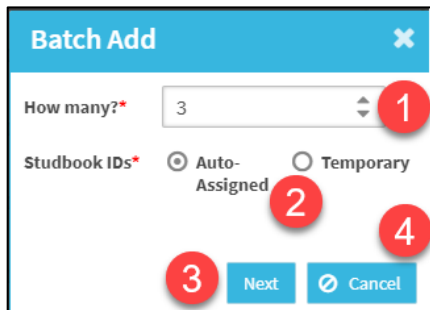- Conception, Identifiers, UDFs and Notes

Once you have completed the required fields, the option to Batch Add and Save becomes active.
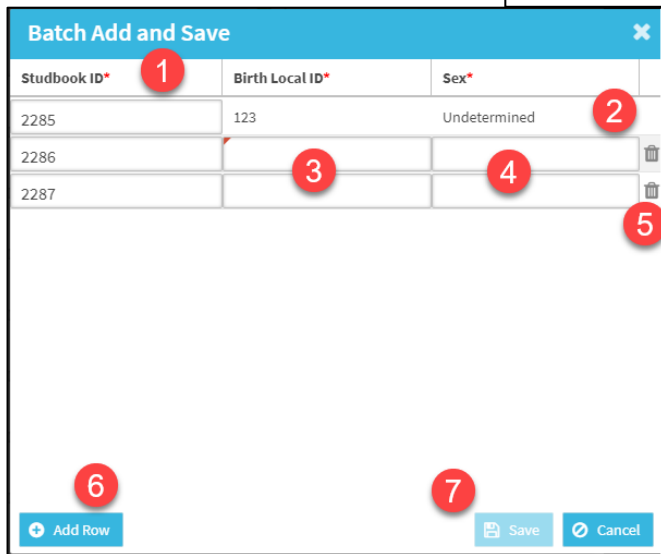

Selecting Batch Add and Save will open the screen below:

Batch Add

How many?* 3

Studbook IDs* ● Auto-Assigned ○ Temporary

Next **Cancel**

1. Record how many batch records you want to add. IMPORTANT: Your Draft record has not yet been saved so make sure it is included in this number.
2. Select to auto-assign a permanent or temporary studbook ID.
3. Select Next to continue.
4. Selecting Cancel (or the upper right hand "x") will close this screen and take you back to the Draft record.

Batch Add and Save

Studbook ID*	Birth Local ID*	Sex*	
2285	123	Undetermined	
2286			🗑
2287			🗑

Add Row **Save** **Cancel**

1. The Studbook ID will be populated based on your selection in the Batch Add screen (see above) but is editable.
2. The first entry is sourced from the Draft origin record and is not editable (except for the Studbook ID)
3. Record the Local ID (free text field)
4. Record the Sex (data standard)
5. If you selected to Batch Add too many records you can delete the row here
6. If you did not select to Batch Add enough records you can add rows here
7. Once all the fields are completed the Save button becomes active

When you Save you will be taken back to the origin record which is now a permanent studbook entry. The batch records will appear in the Studbook List.

2283	PUBLIC	Undeter...	Undeter...	Jul 01, 2020	Alive	UND	UND	0Y,1M,5D	Captive B...	📌
2284	PUBLIC	Undeter...	Undeter...	Jul 01, 2020	Alive	UND	UND	0Y,1M,5D	Captive B...	📌
2285	PUBLIC	123	Undeter...	Jul 01, 2020	Alive	UND	UND	0Y,1M,5D	Captive B...	📌
2286	PUBLIC	234	Undeter...	Jul 01, 2020	Alive	UND	UND	0Y,1M,5D	Captive B...	📌
2287	PUBLIC	345	Undeter...	Jul 01, 2020	Alive	UND	UND	0Y,1M,5D	Captive B...	📌

Revised 20 August 2020