

INSTITUTIONAL STUDBOOKS

Contact support@Species360.org

Institution Studbooks help a facility to manage a species within their own collection or across multiple institutions. Institution Studbooks are available for Species360 members. Institution Studbooks can be moved between institutions and can be promoted to Regional or International Studbooks. Regional and International Studbooks can be moved to Institution Studbooks if they are no longer managed within the region. For more overview information, click here.

A studbook administrator will be set up at each institution that has studbooks to manage the studbooks and studbook assignments at the institution. <u>Help on Studbook Roles in</u> <u>ZIMS.</u>

To get an Institutional Studbook created or migrated, contact <u>support@species360.org</u>. They will need the following information:

- Institutional studbook creation/migration request must come from a studbook admin. If one does not exist yet, the request must come from a local admin at your institution support can work with them to determine who should be a studbook admin going forward.
- Studbook Name (what you want the Studbook called) only if creating a new studbook from ZIMS data
- Taxonomy (<u>see help document</u>)
 - If the Taxonomy should include taxonomy below
 - If the Taxonomy should include obsolete Taxonomy for the selected Taxonomy
- Gestation/Incubation Period only if creating a new studbook from ZIMS data
 - Minimum/Average/Maximum Period (in days)
 - Period to be used for calculations
 - Maximum Birth Date Range for Litter Mates
- Optional (this information can be completed later by the Studbook Keeper) only if creating a new studbook from ZIMS data
 - Description
 - Species Notes
 - Conventions/Assumptions

If creating a new studbook, you will also need to let them know if you want the Studbook saved with ZIMS data or if you want to start with a blank database. See below for the rules for Save with ZIMS data to help you decide which option you want.

It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations.





To assign a Studbook Keeper to the Studbook they will need:

- Persons Name
- Studbook Title (if other than Studbook Keeper)
- Assignment Start Date
- Studbook Role
- Users will need a ZIMS account to access the studbook. Anyone at your institution can be a studbook admin and get full access to all studbooks and their <u>DEM</u> at your institution, but not anyone outside of your institution.
- You can assign access to your studbook from other institutions through the studbook assignment menu so you can collaborate.

Once created/migrated by Species360, the studbook will appear along with any Regional studbooks the user has access to in My Studbooks. Instead of a Regional Association, the scope of the studbook will be the institution hosting the studbook. (<u>see Studbooks from ZIMS data</u>)

Studbook Admin sees all institutional studbooks regardless if they are assigned to them or not. They do not see regional studbooks held at their institution unless they are assigned by the Regional Association.

My Studbooks(3)			LIVING ANIMALS	ANIMAL RECORDS WITH UPDATES	SUGGESTED	
	There are no pinned studbooks					
ALL STUDBOOKS 🗟		Find in st	udbooks	Q Q Show Advanced Sea		
NO MARK ARKEN C Institutions hold 2 animals Partners pardus sirientalis / Amuri leopard			1	4	9	
AX-36 Institutions hold 204 animals Crocodylus rhombifer Crocodylus nembifer / Cuban crocodile			102	139	12	
NO WARKEN Podargus strigoides AZA 117 Institutions hold 664 asimals Podargus strigoides / Tawny frogmouth			181	440	66	

If you request to Save with ZIMS data, the following rules apply:

- Animals that meet the taxonomy selected and have been held only at the studbook institution creating the studbook, then those animals will populate automatically into the studbook.
- Animals that meet the taxonomy selected but have been held by more than one institution (one of these institutions must be the studbook institution) will populate into the Suggested Animal list.
- All animals that automatically populate into the studbook will have temporary IDs.
- At this time, the Institution Studbook ID will not be automatically added to the Husbandry Identifier grid.

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Global information serving conservation.



C	etails Studbook										
6	Studbook List										
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	Studbook Name	Taxa Included	Description	Studbook Keeper Last Edited		Currentness	Assigned People	Export Full User List			
	[NOT MANAGED] Bobcat (Lynx rufus)	Lynx rufus / Bobcat,Lynx rufus baileyi	Bobcat studbookData Migration InfoThis information IS a cop	Rebecca Stites		Aug 30, 2018	2				
	[<u>NOT MANAGED]</u> <u>Cacomistle, Central</u> <u>American</u> (<u>Bassariscus</u> <u>sumichrasti)</u>	Bassariscus sumichrasti / Central Amer	Data Migration InfoThis information IS a copy of data FROM	Debbie Thompson		Dec 27, 2017	2				
	[NOT MANAGED]	Cephalophus piger / Black duiker	Data Migration InfoThis information IS a conv of data FROM	Josh Sisk		lan 08, 2018	2				

If your institution has multiple studbooks you can export a list of all Users from the Studbook List > Actions > Export Full User List.

A	В	С	D	E	F	G	Н
Studbook User List	<u> </u>						
Studbook Name	User Name	User Institution	Studbook Title	Start Date	End Date	Role	User Email
[NOT MANAGED] Bobcat (Lynx rufus)	Asako Navarro	AZA	Population Biologist	Aug 25, 2020	-	Population Biology Advisor	anavarro@lpzoo.org
[NOT MANAGED] Bobcat (Lynx rufus)	Rebecca Stites	NZP-WASH	Studbook Keeper	Aug 21, 2020	-	Studbook Keeper	stitesr@si.edu
[NOT MANAGED] Cacomistle, Central American (Bassariscus sumichrasti)	Cara Groome Bryan	AZA	Population Biologist	May 12, 2020	-	Population Biology Advisor	CGroome@lpzoo.org
[NOT MANAGED] Cacomistle, Central American (Bassariscus sumichrasti)	Debbie Thompson	LITTLEROC	Studbook Keeper	May 09, 2020	-	Studbook Keeper	dthompson@littlerock.gov
[NOT MANAGED] Duiker, Black (Cephalophus niger)	Asako Navarro	AZA	Population Biologist	Jul 27, 2020	-	Population Biology Advisor	anavarro@lpzoo.org
[NOT MANAGED] Duiker, Black (Cephalophus niger)	Josh Sisk	SOUTHBEND	Studbook Keeper	Jul 27, 2020	-	Studbook Keeper	jsisk@potawatomizoo.org
[NOT MANAGED] Gazelle, Red-fronted (Eudorcas rufifrons laevipes)	Charlie Hyde	SD-WAP	Studbook Keeper	Jan 15, 2020	-	Studbook Keeper	chyde@sandiegozoo.org
0 [NOT MANAGED] Gazelle, Red-fronted (Eudorcas rufifrons laevipes)	Jamie lvy	AZA	Population Biologist	Jan 15, 2020	-	Population Biology Advisor	jivy@lpzoo.org
1 [NOT MANAGED] Gazelle, Red-fronted (Eudorcas rufifrons laevipes)	Jamie lvy	SANDIEGOZ	Population Biologist	Jan 21, 2020	-	Population Biology Advisor	jivy@sandiegozoo.org
2 [NOT MANAGED] Gazelle, Red-fronted (Eudorcas rufifrons laevipes)	Jamie lvy	SD-WAP	Population Biologist	Jan 21, 2020	-	Population Biology Advisor	jivy@sandiegozoo.org

See all Studbook help here: http://training.species360.org/StudbookLibrary/

For details on further studbook management via the Studbook Admin Role see <u>Studbook</u> Admin Role.

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