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### Search Within a Grid

# In-Line Filter a Grid to Find Specific Results

Contact Species360 Support

Many of the grids in the different modules have search forms built into them that allow you to search for information contained in that grid. We will look at three grids as examples - permits and transponders under My Institution and occupants under Enclosures.

Pe	rmits			
۵	ಿ 🕅 🧣   Show se	arch form		
	Туре	ID	Neme	Authority
	Transfers/transport	12653GH78	CITES IMPORT	CITES - Convention on Intl Tr Species
	Undetermined	OTHER	C26997	Undetermined Listing Authori Migration)

If there is a seach form available in the grid it will display to the right of the export icons.

## Enclosures - Occupants

Prefer	rred ID	Taxonomy	Sex Type	Last Status	Date Moved In	Date Moved Out
[Local I AEM47]	D: l	Nurse shark/Ginglymostoma cirratum	Undetermined	Alive	Sep 18, 2013	8
<u>[Local I</u> <u>AEM45</u> ]	<u>D:</u> l	Nurse shark/Ginglymostoma cirratum	Undetermined	Alive	Sep 18, 2013	-
[Local I	D:	Nurse shark/Ginglymostoma cirratum	Undetermined	Alive	Sep 18, 2013	2

Only the current occupants of an Enclosure display in the grid as the default. To find other animals that have occupied the enclosure you can use the search form.

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Occupants						
\$ E 7	Close search form	n 10				
Animal ID 1	Search local	animal	S	P	Show Historical Records 5	
Taxonomy 2	Search Taxo	nomy		Q	🗌 Include Dead 🧕	
Date In 3 Range	From Date		To Date		🔲 Include Sub Enclosure 7	
Date Out 4 Range	From Date	0	To Date			
😂 Clear Filter	8				9 @	🕻 Search 💥 Cancel

1. Animal ID - This allows you to find if a specific individual/group has occupied the enclosure.

2. Taxonomy - This allows you to find if any members of a specific taxonomy have occupied the enclosure.

3. Date In Range - Use the From and In dates to search for animals that were moved into the enclosure during a specific time range.

4. Date Out Range - Use the From and To dates to search for animals that were moved out of the enclosure during a specific date range.

5 .Show Historical Records - This must be checked to occupants that are no longer currently in the enclosure.

6. Include Dead - This will not be activated unless the Show Historical Records box above is checked.

7. Include Sub Enclosure - If this is checked the application will also search for animals that were held in any child, or sub, enclosures of this enclosure using the placement in the enclosure tree.

8. Clear Filter - Selecting this will clear any entries in the search form fields and bring the grid back to default display.

9. Search - Selecting this will start the search.

10. Close Search Form - Selecting this will close the expanded search box.

Preferred ID	Enclosure	Taxonomy	Sex Type	Last Status	Date Moved In	Date Moved Out
[Local ID: AEM47]	Aquarium One	Nurse shark/Ginglymostoma cirratum	Undetermined	Alive	Sep 18, 2013	23
[Local ID: AEM45]	Aquarium One	Nurse shark/Ginglymostoma cirratum	Undetermined	Alive	Sep 18, 2013	21
[Local ID: AEM46]	Aquarium One	Nurse shark/Ginglymostoma cirratum	Undetermined	Alive	Sep 18, 2013	럱
[Local ID: 102137]	Aquarium One	Atlantic croaker/Micropogonias undulatus	0.0.4	Alive	Sep 02, 2013	Sep 17, 2013
[Local ID: 102140]	Aquarium One	Sunfish/Lepomis	0.0.6	Alive	Sep 02, 2013	Sep 17, 2013
[Local ID: 102135]	Aquarium One	Pinfish/Lagodon rhomboides	0.0.7	Alive	Sep 02, 2013	Sep 17, 2013

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The results of the search will now display in the enclosure occupants grid, including the date moved out of the enclosure if Show Historical Records was checked.

My Institution - Permits

Pe	rm	its				
⊿	2	🦻 📓 🤰 Show se	arch form			
		Туре	ID	Name	Authority	Status Tyj
		Transfers/transport	12653GH78	CITES IMPORT	CITES - Convention on Intl Trade in Endangered Species	Granted/Iss <u>Records)</u>
		Undetermined	OTHER	Item #142148	Undetermined Listing Authority (ZIMS Data Migration)	Undetermine
		Undetermined	OTHER	LNGP-08-011	Undetermined Listing Authority (ZIMS Data Migration)	Undetermine
		Undetermined		pinioned left	Undetermined Listing Authority (ZIMS Data Migration)	Undetermine

All of your permits display in the permits grid. To find permits for specific filters use the search form.

ermit Name 1	Permit ID 2	Permit Ty	<sub>pe</sub> 3		Permit Status 4		Listing Authorit	y 5
		Please Se	lect		Please Select	~	Please Select	~
om	to to		from	U		to		
/ Assigned To – () Institution	) () Staff		🔘 Anir	na	ıl (	) Ei	nclosure	
					9	Enc	losure	Q

1. Permit Name - This is the name your institution gave to the permit.

2. Permit ID - This is the ID your institution gave to the permit. In most cases it will be the permit number per the issuing authority.

- 3. Permit Type The general type of permit you are looking for.
- 4. Permit Status The current status that you have assigned to the permit.
- 5. Listing Authority The agency you received the permit from.
- 6. Effective Date The date the permit became effective.
- 7. Expiry Date The date the permit will expire.
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- 8. Assigned To What entities the permit has been assigned to. Checking this will activate the four radio buttons below.
- 9 .ID field The specific institution, staff, animal or enclosure the permit has been assigned to.
- 10. Search Selecting this will start the search.
- 11. Clear Filter Selecting this will clear all of the fields in the search screen and bring the grid back to default display.
- 12. Close search form Selecting this will close the expanded search form.

Туре	ID	Name	Authority	Status Type	Effective Date	Expiration Date	Assignments
Undetermined	OTHER	C26997A	Undetermined Listing Authority (ZIMS Data Migration)	Granted/Issued (Final)-Unconditional View Status History (1 Records)	Jul 01, 2013	Jul 01, 2015	No Assignment Recorded (add new

Any permits that match your search filters will be displayed. Above we searched for permits with expiration dates in 2015.

#### My Institution - Transponders

Tra	ansponders		
4	🍣 📓 🎝 Show searc	ch form	
	Animal ID	Transponder ID	
	MIG12-29407899	*032*876*544	
	MIG12-29901919	*056*311*867	
	MIG12-29901918	*056*318*039 AVID	
	MIG12-30074763	*109*119*041	
	PLT12-00298	*none found this date	
	MIG12-28561580	*none when recd at	

The transponders in your inventory will display in the Transponders grid. If you want to search for a specific transponder use the search form.

Transponder ID	Status 2	Transponder Make 3		3	
	Please Select	~	Please Select	~	Include transponders in dispositioned animals

- 1. Transponder ID The transponder number. This must be entered exactly as you recorded it.
- 2. Status The current status of the transponder
- 3. Transponder Make What you recorded as the transponder maker.
- 4. Include transponders in dispositioned animals If this is checked the search will find animals that have died or left your institution. If it is not checked it will search for only your current animals.
- 5. Search Selecting this will start the search.
- 6. Clear Filter Selecting this will clear the filters recorded in the search screen and bring the grid back to default display.
- 7. Close search form Selecting this will close the expanded search screen.

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2 📓 🧣 🛛 Close	search form					Action
Transponder ID	Status		Transponder Ma	ke		
	Available	~	Please Select	Y 🕅 Includ	e transponders in	dispositioned animals
🔍 Search   Clear Fi	ter					
Animal ID	Transp	Transponder ID		Model	Status	Made By
	00 0065	5 0B 1E			Available	
	00 063	1 C32A			Available	
	000-698	000-698-50F1			Available	
	041 305	5 6 2 9			Available	
	333-33	3-3333			Available	Trovan Ltd
	473770	3565			Available	

The results of any transponders that match your search filters will display in the grid. Above we searched for transponders with a status of available.

#### Revised 10 August 2017

\* Species360 Organizational name change added on 07/18/2016

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