



## Adding and Editing Identifiers

How to add one or more identifiers for a specimen and how/when to edit or delete assigned identifiers.

## Contact Species360 Support

To add an identifier, open the animal record > Details tab > Identifiers grid >

Actions > Add

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Ľ (	U		Search Animals By Identifier/GAN	P E Your animal lists Global Admin Functionalities Batch Me				
S Post	Species		Search Results * GAII: ISS12-00006/Betta *					
			Details More Details Major Life Event My Transactions					
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2	6	1999 1999	Basic Info	Identifiers				
mais (	Collection Trips	Taxonomy Search		Actions -				
tution i arch i alendar A	Enclosure Enclosure	Life Support	Individual     GAIt: ISS12-00006 / Alive / Hale       Local ID     [P41/JSIS]       Preferred ID     Whitney       Genus     Betta / Betta       Brth Location     Undetermined       Brth Type     Indeterminate       Brth / Age     ~< Feb 20, 2012 / 11 Months, 1 Days	Type     Identifier     Location/Descriptor     Status     Add Logical identifier       Weildentifier     Add Physical identifier     Add Physical identifier       Weildentifier     Active     Add Add Shagen Transponder       Weildentifier     Active     Weildentifier       Weildentifier     Active     Remove Selected       D     Veildentifier     2012				
			Current Collection Primary Animal Collection	Lengths				
rtant Ia			Current Endosure Fish Bowl	▷ <- Click here for details				
			Physical Holder History	Rearing				
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			Ownership Transaction History	Taxonomy / Sex Type / Collection				
			b <- Clock here for details	b <- Click here for details				

You will need to select if you are adding a Logical or a Physical Identifier. A Logical Identifier cannot be seen, felt or heard and includes Local ID, Studbook Number and House Name. Physical Identifiers can be seen, felt or heard and include tags, bands, transponders, coloration and vocalizations. The data entry screens are different for

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each type. Adding a transponder also has its own workflow. For transponders see <u>Transponders</u>.

## Logical Identifier screen:

Add Logical Identifier	×				
Effective Date *	Identifier Type * 🛛 🖉				
12/01/2019	House Name				
Status * 3	Identifier * 4				
Active	Sir George				
Preferred Identifier 5 Pre-existing Identifier 6					
Note	Templates 💌 🛞 🛃 💸				
B I <u>U</u> AB€ <u>A</u> -	💇 🖌 📿 😑 🗮 📟 🐝				
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Named after Sir George Grey	7				

1. The Date the identifier was assigned

2.Data standard list of appropriate Identifier Types

3.Active (being currently used) or Inactive (not being currently used)

4.The Identifier (free text field)

5.If this box is checked this identifier will display in search results and on reports 6.If the animal was acquired with this identifier you can check this box. More commonly used with physical identifiers.

7.Any Details that you want to add

IMPORTANT NOTE! As of March 2020, when a Studbook Keeper records a Studbook Number in their studbook, it will automatically display in the Husbandry module identifier grid. The Type will be Regional or International and the Reported By will be the Association that the studbook is associated with. This entry cannot be deleted by

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you. If this results in duplicate Studbook Numbers in your Identifier grid, you can delete the one your institution entered.

Ic	Identifiers							ions •		
			Туре	Identifier	Location/Descriptor	Status	Effective Date	Preferred	Reported By	
		G	Local ID	32	-	Active	03/01/2020	~	GREENVISC	
			Regional Studbook Number	ZA/1841	-	Active	03/01/2020	×	AZA	2
Prev   Page 1 of 1   Next   Page Size 20 Change										

## Physical Identifier screen:



- 1. The Date the identifier was applied
- 2.Data standard list of appropriate Identifier Types
- 3.A single select list of locations
- 4.The identifier (free text field)
- 5.A multiple select list of Locations

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6.Single select list of Statuses7.Who applied the identifier8.If this box is checked this identifier will display in search results and on reports9.If the animal was acquired with this identifier you can check this box

10.Any additional Details you want to add

If the animal has been at other Species360 member institutions, identifiers entered by them will display. If, instead of re-entering one of these identifiers, you want to accept it at your institution as a Local identifier, see <u>Accepting an Identifier</u>.

The only time an identifier should be deleted is if it was entered incorrectly. Otherwise it should be edited. The reason you should not delete an identifier is that there may be documentation that refers to the identifier and if it is deleted the record cannot be found. You can edit or delete only identifiers that you have recorded or accepted.

In our example above, we recorded a new House Name of Sir George. We want to mark his old House Name as Inactive. To edit an identifier, highlight it > Actions > View/Edit Identifier. Below we edited the old House Name to a Status of Inactive.

ſ	Details / Edit Identifier Detail			×				
	Effective Date *		Identifier Type *					
	07/09/2001	9	House Name 👻					
	Status *		Identifier *					
	Inactive 🗸		Cyrill					
	Dreferred Identifier		Pre-existing Identifier					
Details								
	Note	e Te	mplates 💌 🛞 🛃 🖓					
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Revised 6 March 2020

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