

Global information serving conservation.



Recording a Receiver Initiated Transaction

Contact Species360 Support

Receiver Initiated Transactions are created when the receiving institution records getting an animal before the sending institution records sending it to them. The most common reasons for this are the sending institution may be short staffed and the person charged with recording transactions wears multiple hats, or the person responsible for recording transactions is off. This type of transaction is functional only for From Another Institution. Once completed, the Receiver Initiated transaction will create a Pending Transaction for the sending institution which they can confirm. The receiving institution will be able to record data in the record just like if it confirmed a Pending Transaction from the sender.

There are two ways to do a Receiver Initiated transaction. You can start a new accession, or you can find the animal in the ZIMS database.

We have received two American bison from Roger Williams Park Zoo but they have not yet recorded sending them to us. The paperwork has the Local IDs for the bears. We will start a new accession for the first bison.

Start > Accession > Individual Animal > From Another Institution

ecord the Sender (Ownership) and the Local ID of GAN					
Individual Animal From Another	Insti	itution			
🚽 Save 🛛 🚽 Save & Repeat 🛛 🕸 Reset					
Accession Details	Accession Details				
Accession Date *				Paren	
Jun 11, 2018 🔲 🗆 Estimate		∀⊠→ ◇	√ ∲⇒∰	Add/E	
		OWNERSHIP	PHYSICAL	Taxor	
Terms *				Sear	
Donation From(Physical and 🍟	Donation From(Physical and 💌				
Sender (Ownership) *		Local ID /	GAN *	Pleas	
PROVIDNCE x	9	100164	*	R	
sender (Physical)		LOCALID /	GAN		
Search for Institution	9		*	🔺 Birt	
		-		Birth	
Price	Cur	rency			
	Ple	ease Select	~	Birth	

Powerd the Sender (Ownership) and the Local ID or GAN

Once you move into the next field ZIMS will look for a match. All possible matches found will display. You have the option to select No (none of the records match) or check one and select Yes.

It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations.

www.Species360.org - Global Information Serving Conservation



Global information serving conservation.



Are you trying to do	an accession for below anim	al(s)?	×
Institution	GAN/Local ID	Taxonomy	Sex
PROVIDNCE	8417156 / 100164	Bison bison	Female
4		E CONTRACTOR OF CONTRACTOR OFO	
A	server a server as server server as a server	I Yes, Go with selected animal	

This takes you out of the Start accession screen and into the screen for accepting a Pending transaction. This is because much of the information required in the accession screen such as birth date, sex, parents and taxonomy has already been captured by the Roger Williams Park Zoo record. Complete the screen and select Add to Transaction List.

You receive a message that the current holder has not recorded sending the animal to you yet. This is true so select OK and then Save All Changes.

	From Another Institution Transaction					
	The current holder has not recorded sending this animal to you (yet).					
	OK					
l						

Hovering over the circle will indicate that you are waiting on confirmation from Roger Williams Park Zoo. A Pending will be created for them to confirm. In the meantime, this is a Local record and all data can be recorded in it.



For the second bison we will find the animal in the database. Using your preferred search method find the bison by typing in the institution and the Local ID (or GAN if known). This will open a Global

It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations. www.Species360.org – Global Information Serving Conservation





copy of the record. Go to My Transactions > Add Transaction > Acquisitions > From Another Institution.

Statistics 8417156/Bison bison (8) 6737227/Bison bison (8)						
Details More Details Note & Observation Major Life Event My Transactions						
2	+ A	dd Transaction -	📕 Save All C	hange	es 📉 Undo Remove 🔠 Export to Excel	구 Exp
	P	Acquisitions	Þ		Appeared	Physica
		Dispositions	Þ		Birth / Hatch	
		Report Owner Ch	ange 🕨 🕨		From Another Institution	
		Report Holder Ch	ange 🕨 🕨		From Wild	
					Recaptured	
					Rescued	
					Retrieval of Missing	
					Split This Animal From Another Group	
					Undetermined / Indeterminate	

This opens the Pending Acquisitions screen to complete with your Local information. The taxonomy, birth date, sex and parents have already been entered by Roger Williams Park Zoo. Complete the screen, Add to Transaction List and Save All Changes.

Acquisition - From Another Institution					
Date * Jun 13, 2018 □ Estimate OWNERSHIP PHYSICAL					
Terms *	Your l	.ocal ID *			
Please select	42				
Owner *		Local ID / GAN *			
Roger Williams Park Zoo 🗙	2	100155 💌			
Holder *		Local ID / GAN *			
Roger Williams Park Zoo 🗙	P	100155 💌			
Price Currency					
	Pleas	e Select 🔹			
Edit Shipping Details					
Clutch/Litter ID			-		
💠 Add To Transaction List 🚫 Cancel					

You will receive the message as shown previously and this will create a Local record for you to record data on. Roger Williams Park Zoo will receive a Pending for them to confirm.

It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations. www.Species360.org – Global Information Serving Conservation



Global information serving conservation.

Receiver Initiated transactions for groups can get tricky because you may not be receiving all the members of the origin group from the sender. The sender may be splitting some members out to send you. If the number you receive matches the number of members recorded in the sending institution's group you are probably safe to do a Receiver Initiated transaction for the entire group. If it does not, we recommend creating an Incomplete Accession and waiting for the sender to record the disposition and associating the two.

Revised 13 June 2018