

# Health Status & Data Quality

When a vet consult is called for, the health status should be considered. The health status is integral to the way ZIMS determines data quality and pooled metrics. To help you keep records accurate and in sync, ZIMS will identify inconsistencies between clinical diagnosis and health status and issue a warning when viewing a medical record in ZIMS.

## Contact Species360 Support

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## About Health Status

Health status is a critical part of medical records and can influence the interpretation of almost all other types of medical record. Calculating reference intervals for test results requires using only results from "normal" animals, which means the health status of the animal at the time the sample was collected must be known.

The health status at the time of an anesthesia event can impact the drug protocol selected, the dosages used and even the expected risk of the anesthesia event itself. A chloroquine prescription in a healthy penguin implies preventative treatment, while the same prescription in the same bird with an abnormal health status might result in checking the medical records for a malaria diagnosis.

Historically, health status was associated with individual medical records. The drawback of this approach is that when your assessment of the health status is amended later (the routine examination and testing on a "healthy" animal identifies an unexpected medical problem), it may be necessary to correct multiple medical records to maintain data integrity. This can be time consuming and it is easy to miss or forget to change some of those historical medical records.

The ZIMS approach is to use a logbook for health status entries. Health status is recorded for a specific date/time and the animal maintains that health status until a later entry changes the health status. Every other type of medical record determines the health status of the animal based on the date for that medical record and the logbook entries. There are several advantages to this method of maintaining health status records:

• Less data entry: A health status entry is only needed when the health status actually changes, not for every medical record.





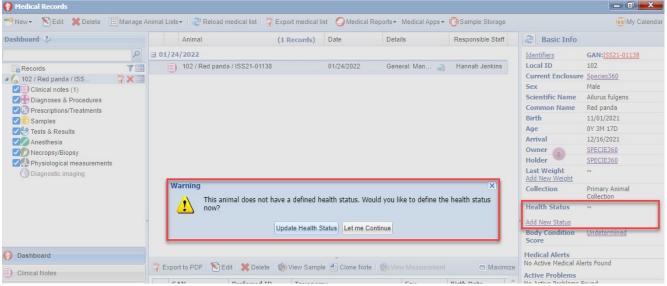
- More internal data consistency: When every medical record stores an independent value for the health status and data entry is being performed by different staff, it is easy for the anesthesia record to indicate abnormal health status, while the samples collected during that anesthesia event indicate normal health status. The logbook approach means a single health status is applied to all record types.
- Fixing mistakes is easy: Now when the assessment of a health status is modified for a historical date (test results from the examination done a few days ago has identified a medical issue), it does not require finding and editing multiple records. Instead, a single logbook entry that changes the health status on the date in question, changes the health status for all the associated historical medical records. Every test result on the animal you initially marked as "normal" are now excluded from reference interval calculations with a single abnormal health status entry that is backdated to the date the samples were collected.

# **Updating Health Status**

The Health Status can be managed from the Medical module or the husbandry side of ZIMS when permissions have been granted to non-medical staff.

### Medical Module - Dashboard

Within the Medical module, Health Status is found in the right-hand panel, within the animals information. If no Health Status has been recorded, a ~ will display and you will be prompted to add a new Health Status. If you want to come back to add a Health Status after performing another action, you can click Let me Continue, then click <u>Add New Status</u> within the Health Status box.



If one or more Health Status have been added, the most recent status will display. A link will appear to 'View History'. Clicking this link brings up a pop up with all previous health status updates. Here you can click to edit or delete any previous entries or click + button to add a Health Status to <u>enter a new one</u>.





Dashboard 😲	Animal	(326 Records)	Date	Details	Respons	🍣 Basic	Info	
Select animal to see detail	🖃 03/Jun/2022					Identifiers		
Records	•		03/Jun/2022	Clinic	Speci	Local ID		
	• 🕀		03/Jun/2022	Clinic	Speci	House Name		
Clinical notes (94)	🖃 20/Jan					Tag		
Prescriptions/Treatments (105)	Ð		20/Jan/2022	SO/ 🧃	Speci	Current		
Vests & Results (58)	Health Status History						Female	
Anesthesia (3)	Add Health Status					Scientific	Bos taurus jersey	
Physiological measurements (3)	Health Status	Health Status Change Date/Tim	e Responsible I	Party		Common	Jersey cow	
Diagnostic imaging	Abnormal (mino	. 28/Dec/2018 00:00		2	×	Birth	24/Jun/2013	
	Normal	06/Jun/2018 00:00		8	×	Age	8Y 11M 17D	
	Abnormal	03/Jun/2018 00:00			×	Arrival	24/Jun/2013	
	Normal 01/Dec/2017 00:00					Owner		
	Abnormal 11/Jan/2017 00:00					H		
	Abnormal (mino 01/Dec/2014 00:00				Click to view health status history			
	Abnormal	29/Oct/2014 00:00			×	Weight	2020)	
Dashboard		. 01/Oct/2014 15:51		2	×	Add New Weight	•	
Clinical Notes	Normal	25/Jun/2013 00:00		N	×	Collection	N in Institution Animal	
Diagnoses & Procedures						Health	Abnormal (minor	
Prescriptions/Treatments		Bos taurus jers F	emale 24/Jun/20	13 8Y 11M	100	Status	(28/Dec/2018)	
) Samples	Medical Condition/Syndrome/Disorder					Body Condition	7/9 (10/Aug/2020)	
7 Tests & Results						Concernance of the second	to add new health status entry	
Anesthesia	Onset Date 03/Jun/2022 00:00	Responsible Clinician Species360 Member Sup		nce Level		Medical Ale No Active Me	rts dical Alerts Found	
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		No				🤛 Lamenes	is (i)	

### Medical Module - Anesthesia and Diagnosis & Procedures

Health Status can also be managed or added within the Anesthesia and Diagnosis & Procedures Screens. Both screens will display the most recent status, which can be clicked to view a history, manage previous records, or add a new status.

Add Anesthesia T0026/Bearded barbet/CBH21-00021/Undetermined 🖪 Help Monu 🗸								
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📕 Save & Edit 🛛 🚽 Save & Close								
- Anesthesia Basic Info Animal ID *	Restraint Date * Time *	Health Status History 2						
T0026 / Bearded barbet / ×	18/02/2022 🖸 00:00	+ Add Health Status						
Responsible Clinician *	Health Status *	Health Status Health Status Change Date/Time Responsible Party						
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Add Diagnoses & Procedures	T0026/Bearded barbet/CBH21-00021/Undetermined
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Medical Concern or Procedure * 🤇	2
Please select	
Not in the list? Add New Term	
Current Medical Concerns or Proce	cedures

### Animals Module - Animal Record

Health Status can also be found in the Animals module within the Details tab of an animal record. You will only see Health Status if you have been given medical permissions. The Health Status will display the most recent status recorded, if no status has been recorded you will see "Define Status".

Clicking on the status will bring up the Health Status History pop-up, where you can manage previous entries or <u>add a new Health Status</u>.

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#### Adding a new Health Status

Clicking Add Health Status within Health Status History or Add New Status within the dashboard will bring up the Add/Edit Health Status pop-up.

- 1. The Animal ID will be displayed for reference
- 2. Set the Health Status
- 3. Choosing from Normal, Abnormal, Abnormal (major issue), Abnormal (minor issue), or Not Applicable. Set the Date of change
- 4. The staff who assessed the status
- 5. Active Medical Diagnosis for the selected animal will appear with the onset, duration and clinician responsible for the diagnosis for easy reference. You can also add a resolution date if the diagnosis is no loner active
- 6. Add any relevant details into the Details box
- 7. A pop up view to the medical summary for the selected animal is available

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/ LZH2 T07 / Humboldt penguin / LZ	7H22-00007	_	-		Species360 Trai	Sex	Female
14 2 Health Status Change Date		atus * 4 Res	oonsible Party *		Species360 Trai	Scientific	Spheniscus humboldti
/ LZH2 Jul 04, 2022 📑 00:00	Estimate Abnormal	▼ Spe	cies360 Training 💉		Species360 Trai	Comm, n Name	Humboldt penguin
Active Medical Diagnosis (	1)					Birth	Nov 07, 2019
ibol 5	et Date Duration	Clinician Responsible	Resolution Date	-	Species360 Trai	Age Arrival	Y 0M 3D N y 07, 2019
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### Possible data conflict warnings - Health Status & Active Problems

Active medical problems (clinical diagnosis records) and the health status of an animal are related, but distinct sets of information. Both record types are very important to the ZIMS system, both are an integral part of complete medical records and both impact global resources, such as Reference Intervals and Common Clinical Issues. In an effort to keep this information synchronized, ZIMS now provides warnings when it detects a possible data conflict or other problem with these record types. The user can act to fix the problem or choose to temporarily ignore the warning. Users may initially experience a larger number of warnings



# There are 3 types of warnings:

## No defined health status

NOTE: Health status is mandatory in some records and defining the current health status now, helps with data consistency later. Click here for more details.



Animals are added to ZIMS without a defined health status. Since this information is required for some medical records, the user is warned when an animal with an undefined health status comes into focus in the medical dashboard. Once an initial health status has been defined, this warning will not appear again.

## Normal Health status, but Active Problems

NOTE: This warning is intended to assist with improving data consistency between health status information and the onset and resolution of medical problems. Click here for more details.



This is a case where the animal has been defined as having a normal health status, but has currently active medical problems. This situation can be created by entry of an anesthesia record where the health status is indicated as normal, but there are one or more active medical problems. The error may have been with the anesthesia worksheet (perhaps filled out prior to the examination that generated the active problem entry) or it may be a case where historical medical problems have not yet been marked as resolved.

# Abnormal Health status and no Active Problems

NOTE: This data quality feature is intended to identify when a patient's health status is in conflict with an active problem. Accurate health status information is critical to global reference intervals and anesthesia summary data. Click here for more details



The reverse of the above situation, this animal has been marked as having an abnormal health status, but no clinical signs or medical problems are currently active. Again, appropriate resolution of the data conflict could require editing the health status or adding an active medical problem.

Health status and clinical diagnosis records have always been an important part of complete medical records, but their importance increases as Species360 works to create new global resources that consolidate information based on these record types. Reference interval calculations have always relied on health status as a primary filter for selecting test result values for inclusion in that resource. However, health status has also been mandatory in anesthesia records since 1986 and the release of the Anesthesia Summaries resource allows users to explore the impact of health status on the risks of anesthetic complications and fatalities within a drug protocol. Clinical diagnosis records are used to compile the Common Clinical Issues resource and improvements in these records will improve that resource and help support future epidemiological analysis efforts.

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