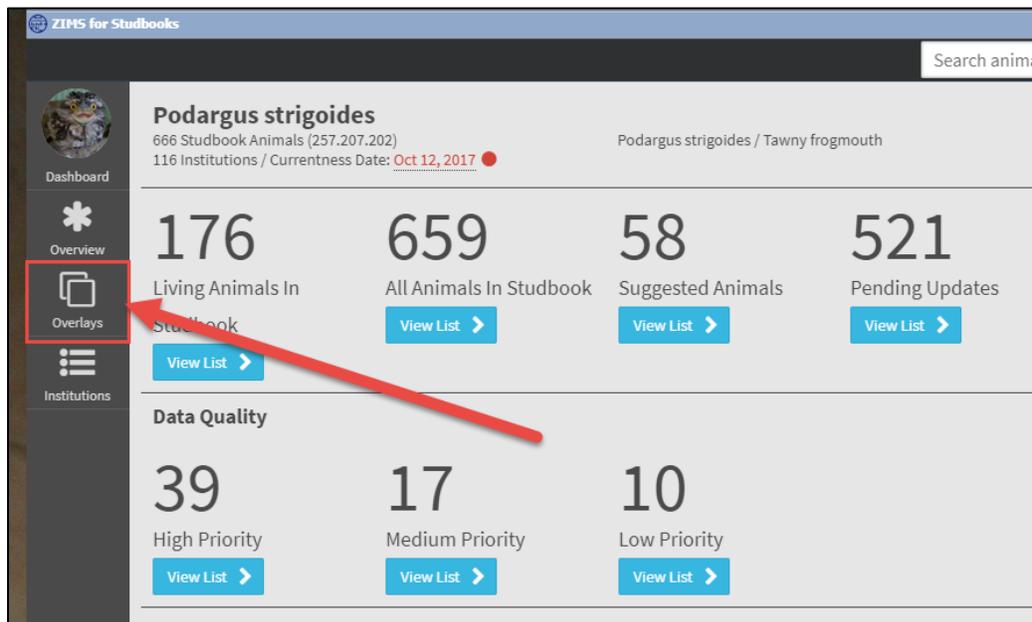


CREATING AND USING STUDBOOK OVERLAYS

[Contact Species360 Support](#)

Studbook Overlays allow you to add assumptive data to your master (true) studbook to assist with analysis. The most common use is to record possible parents for UND (undetermined) parents or limit to a single animal when MULT parents are listed.

To create or manage your overlays open your studbook main dashboard. Select Overlays from the left hand dashboard.



ZIMS for Studbooks Search animal

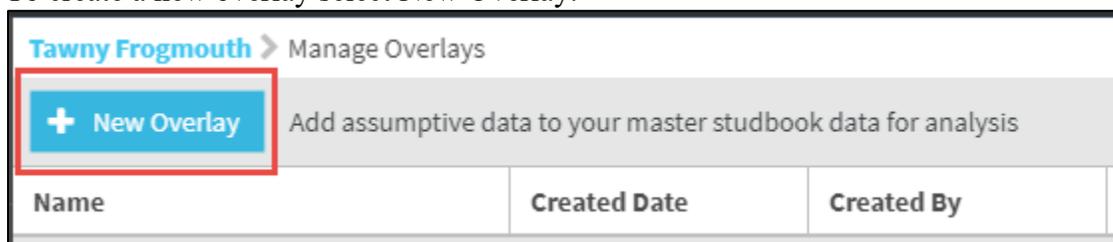
Podargus strigoides
666 Studbook Animals (257.207.202) Podargus strigoides / Tawny frogmouth
116 Institutions / Currentness Date: **Oct 12, 2017**

176 Living Animals In Studbook View List >	659 All Animals In Studbook View List >	58 Suggested Animals View List >	521 Pending Updates View List >
--	---	--	---

Data Quality

39 High Priority View List >	17 Medium Priority View List >	10 Low Priority View List >
--	--	---

To create a new overlay select New Overlay.



Tawny Frogmouth > Manage Overlays

+ New Overlay Add assumptive data to your master studbook data for analysis

Name	Created Date	Created By
------	--------------	------------

Because you may have multiple overlays, name the overlay so you can identify it in the list. Add a description so you will know exactly what hypothetical data you will be dealing with in this particular overlay.

It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations.

Add New Overlay ✕

Name* :

Description:

"Source Sans Pro" ▾ | **B** | *I* | U | ☰

Replaced all UND sires with the best possible assumption

Save
Cancel

From the overlay list you can 1) edit the name and description, 2) delete the overlay, 3) copy the overlay should you want to change some assumptions but do not want to recreate the entire overlay, 4) export to Excel, 5) export to pdf and 6) apply the overlay.

Tawny Frogmouth > Manage Overlays

+ New Overlay Add assumptive data to your master studbook data for analysis

Name	Created Date	Created By	
UND Sires	02/09/2018 08:17	Adrienne Miller	<div style="display: flex; justify-content: space-around; align-items: center;"> <div style="text-align: center;">  1 </div> <div style="text-align: center;">  2 </div> <div style="text-align: center;">  3 </div> <div style="text-align: center;">  4 </div> <div style="text-align: center;">  5 </div> <div style="text-align: center;">  6 </div> </div>

If the overlay is applied the arrow will change to a square. To work in the overlay use the breadcrumbs in the upper left to take you back to the studbook dashboard.

Tawny Frogmouth > Manage Overlays

[+ New Overlay](#) Add assumptive data to your master studbook data for analysis

Name	Created Date	Created By	
UND Sires	02/09/2018 08:17	Adrienne Miller	     

The dashboard in overlay mode is much simplified and only displays Living Animals and All Animals. Suggested Animals, Pending Updates, Data Quality and Studbook Activity are not available in the dashboard in overlay mode. Pending Updates will display in the animal details but you will not be able to take action on them.

Tawny Frogmouth
666 Studbook Animals (250.207.209)
119 Institutions / Currentness Date: Nov 01, 2015

Podargus strigoides / Tawny frogmouth
[+3 more](#)

180

Living Animals In Studbook

[View List >](#)

666

All Animals In Studbook

[View List >](#)

Because for this overlay we are going to replace UND Sires in our living population with our best assumption we have selected Living Animals in Studbook > View List > Tools > Unknown Pedigree Report. You can tell that you are in overlay mode by the orange banner at the top. The breadcrumbs let you know which overlay you are in.

Overlay Mode - Tawny Frogmouth

[UND Sires](#) > [Living Animals](#) > Unknown Pedigree Report

Living Only

Total: 75 (21.10.44) at 31 Institutions

Studbook ID	Sire	Dam	Current Sta...	Hatch Date	Current Age	Sex Type	Current Loc...	Birth Locati...	Taxonomy	N
1033	UND	UND	Dead	Jan 01, 1974 ...	24Y,9M,14D	Female	KANSASCTY	LOSANGELE	Podargus str...	5
1100	UND	UND	Alive	Jul 01, 1979 ...	38Y,7M,8D	Male	ST LOUIS	PITTS CA	Podargus str...	5
1628	UND	UND	Undetermin...	Jan 01, 1980	21Y,3M,2D	Male	PAULTONSP	ROTTERDAM	Podargus str...	3

Select the hyperlink to the record to start recording your overlay data. In overlay mode you can make changes to Transactions, Parents, Sex and Notes and all other animal detail boxes are read only. Below we have selected to Change Parent Info.

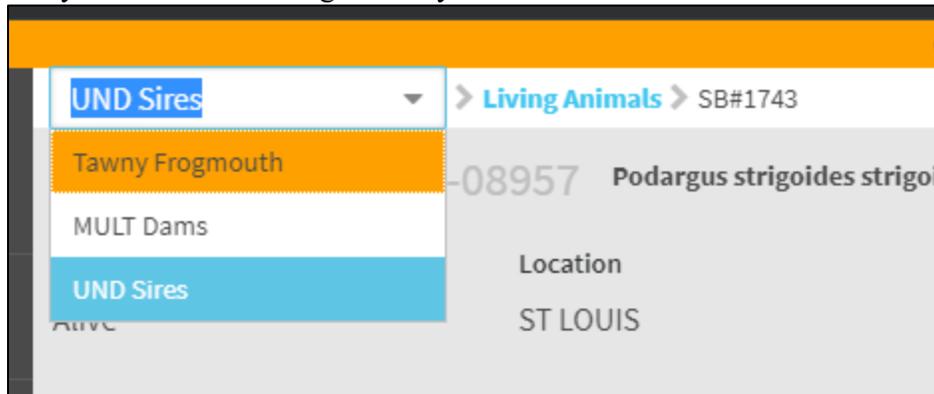
It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations.

When you Save you will receive a reminder that you are in overlay mode and your changes will only be applied to that specific overlay.

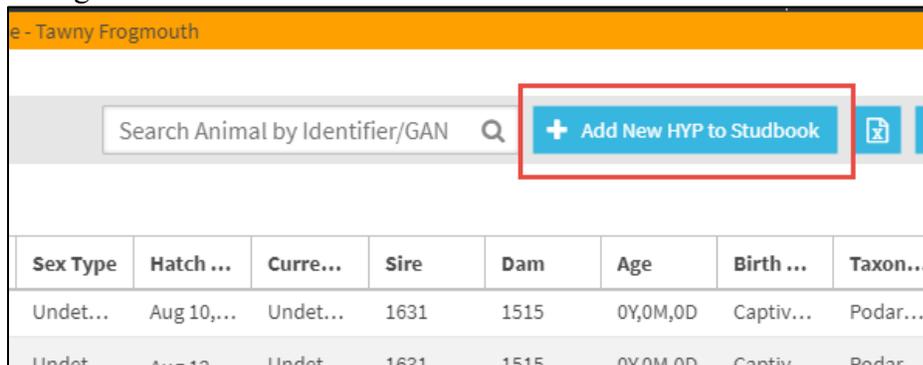
Once you have changed data the top of the grid will display Master Info. Hovering over Master Info will let you know what the original information was.

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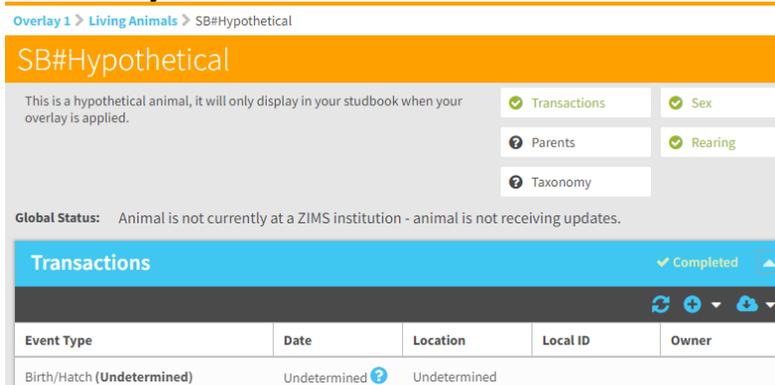
When in overlay mode you can use the breadcrumbs to get back to your master studbook or another overlay should you have multiple overlays. You will be kept in whatever record you were at the time that you selected to change overlay views.



To create a brand new hypothetical animal record select the Add New HYP to Studbook from either Living Animals or All Animals.

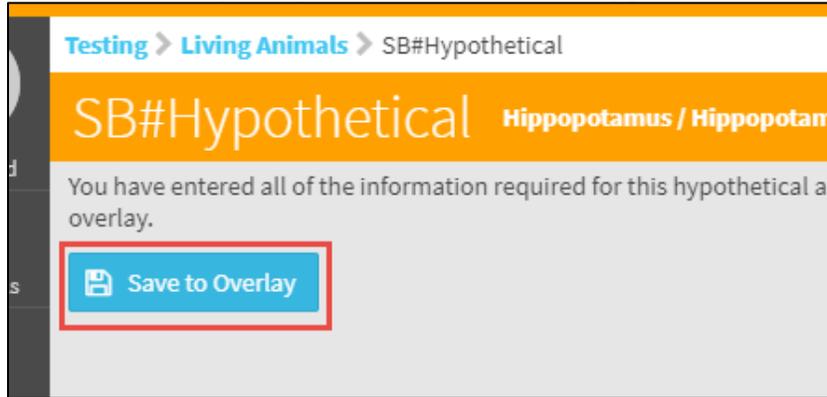


The requirements are the same as adding a new animal into your true studbook and you must complete the Transactions, Parents, Taxonomy, Sex and Rearing fields. All HYPs will have an undetermined birth date by default.

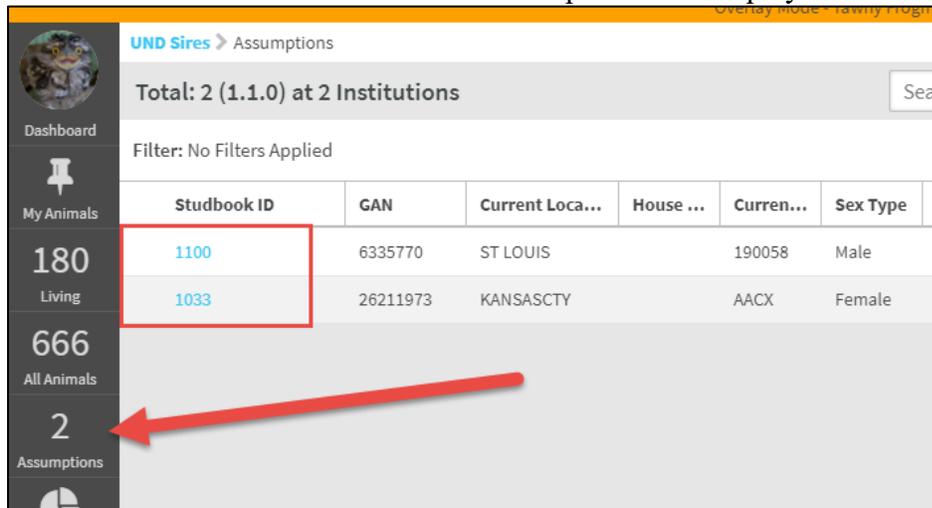


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Once these are completed you will have the option to save the new record into the overlay, and ZIMS will automatically assign it the next available Hypothetical SB#.



You can find any animals that have been edited in the overlay by selecting Assumptions on the left hand dashboard where the number of assumptions will display.



One important thing to note is that you can use Data Entry Monitoring to roll back true studbook data but you cannot use it to roll back overlay data.

Revised 4 January 2022