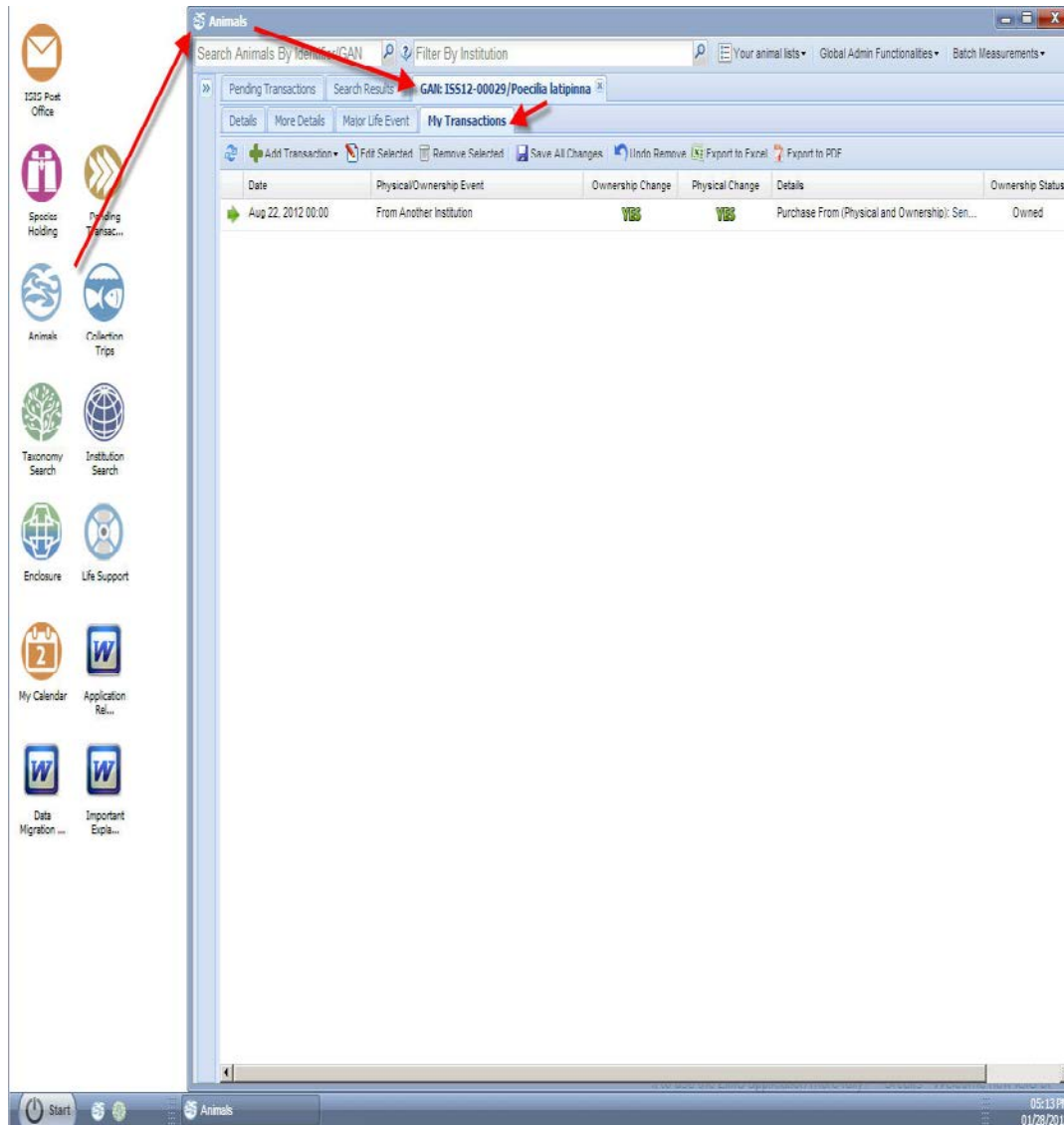


Animals - My transactions - Individual

What info does it contain and what can you do

[Contact SPECIES360 Support](#)



Animals -> My Transactions

From the ZIMS Desktop, double click on the Animals application shortcut, search for the animal of interest (local or global), in the animals record, open the My Transactions tab. My transactions will show any transfers the animal has

It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations.

in common with your institution. This means if a local animal is open the overview will display the transfers the animal has undergone at your institution, coming to your institution, leaving your institution and maybe coming back again. If a global animal is showing 'My Transactions' is empty as the animal does not have any transfers in common with your institution (yet).

From here a number of actions can be taken:

Acquisition of a global animal.

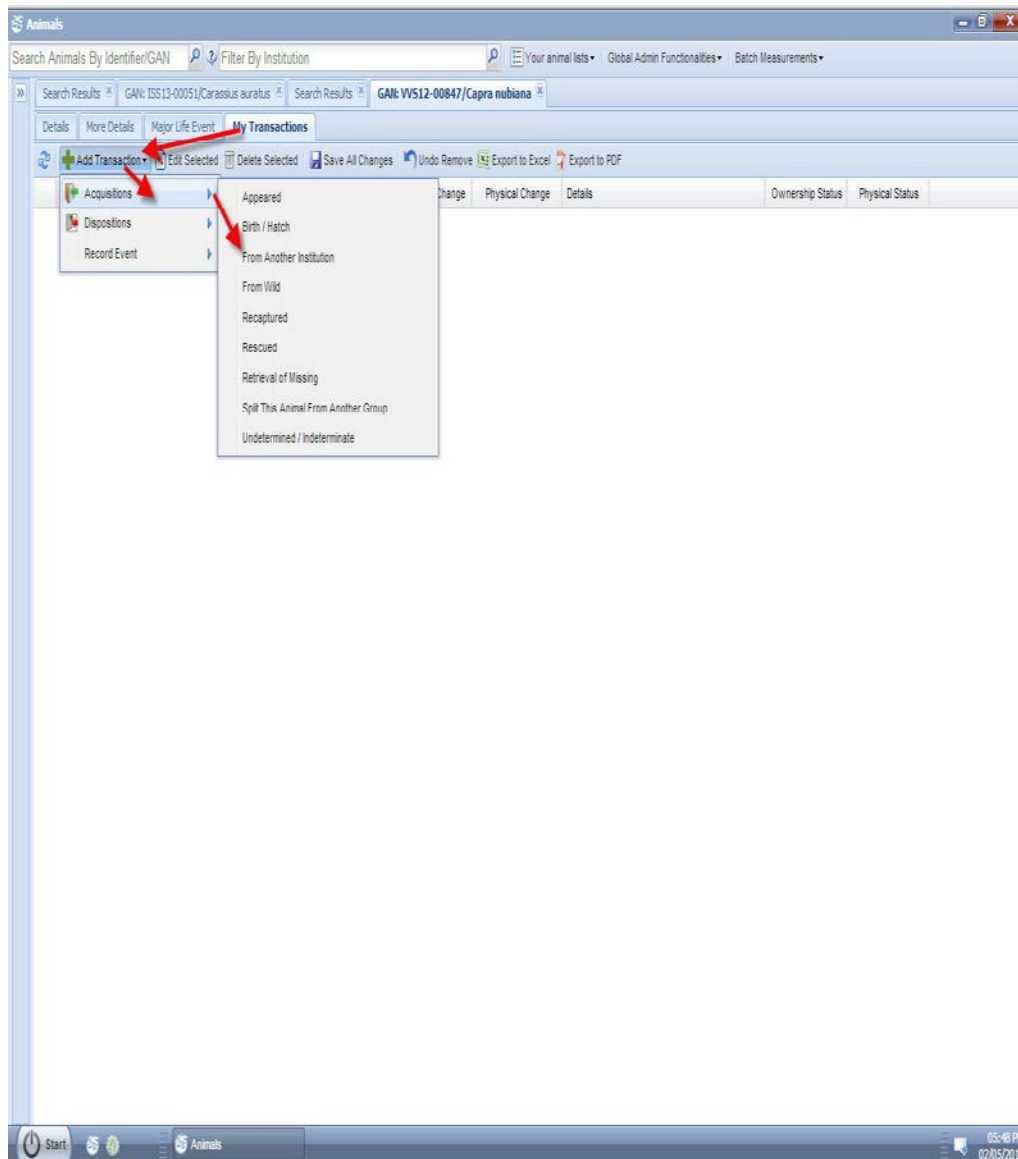
Acquisition of a local animal that left your institution.

Disposition of a local animal.

Record an event.

These options can be split out more. Some additional details on these actions will follow below.

Acquisition of a global animal



Animals -> My Transactions -> Acquisitions -> From Another Institution

It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations.

Acquisition - From Another Institution

Date * **1**
Feb 05, 2013 12:00 Estimate

OWNERSHIP PHYSICAL

Terms * **2** Your Local ID * **3**
Please select

Owner Local ID / GAN
Al Bustan Zoological Center AIN129

Holder Local ID / GAN **4**
Al Bustan Zoological Center AIN129

Price Currency
Please Select

Edit Shipping Details


Clutch/Litter ID
Please Select Not in the list? Add New Clutch/Litter ID

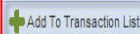

Received Dead

Enclosure * **5** Collection * **6**
ISIS Primary Animal Collection

Notes

Note Templates

B I U ABC 

Acquisition - From Another Institution -> Date -> Terms -> Your Local ID -> Sender/Owner/Holder -> Enclosure -> Collection

From the My Transactions click on 'Add Transaction', select acquisition and define you wish to get the animal from Another Institution.

It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations.

In the Acquisitions From Another Institution the following fields are required:

Date: Fill in the date of the transfer

Terms: Fill in the agreed term, like donation/trade/loan in

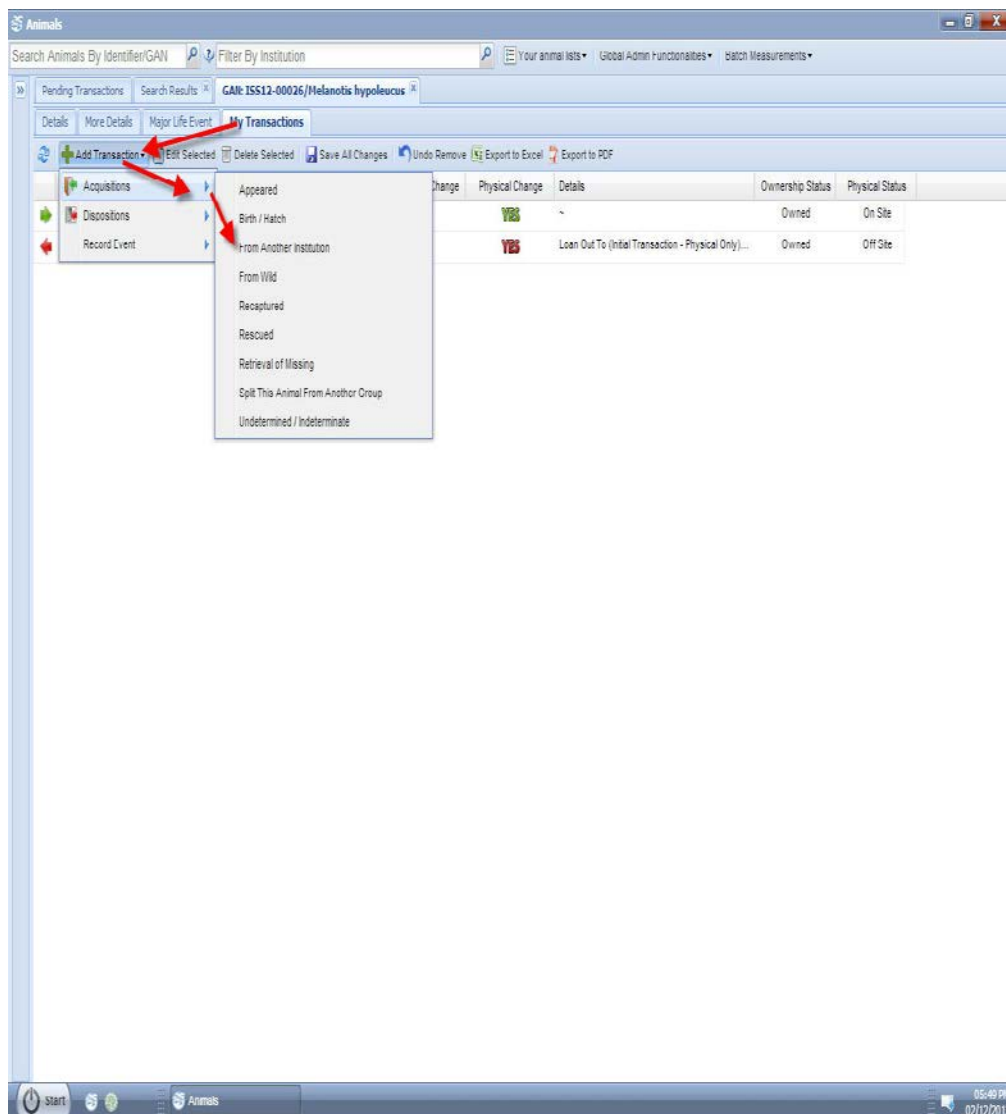
Your local ID: Fill in your local ID for the animal transferring (should be unique)

Sender/Owner/Holder: Fill in the institution(s) involved in the transfer

Enclosure: Fill in the enclosure in which the new animal will be placed

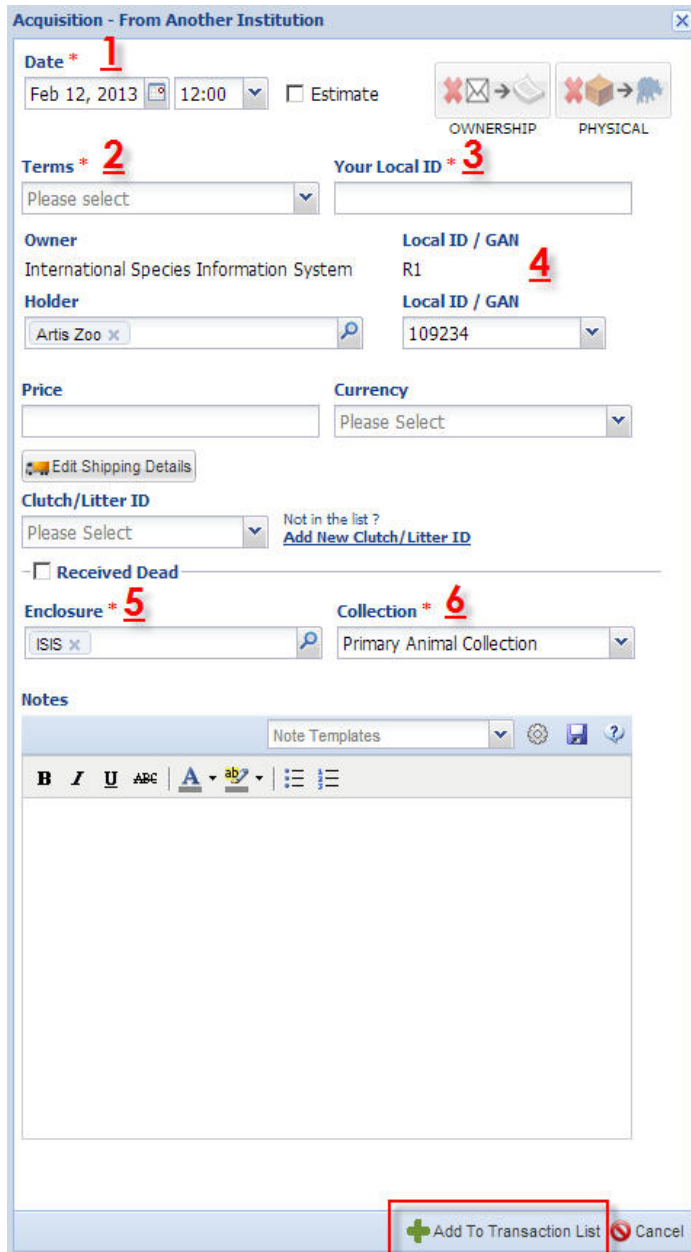
Collection: Fill in the collection in which the new animal will be placed

Acquisition of a local animal that left your institution



Animals -> My Transactions -> Acquisitions -> From Another Institution

It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations.



The screenshot shows a web form titled "Acquisition - From Another Institution". It contains several fields and sections:

- Date *** (1): A date picker set to "Feb 12, 2013" and a time dropdown set to "12:00". There is an "Estimate" checkbox and icons for "OWNERSHIP" and "PHYSICAL".
- Terms *** (2): A dropdown menu with "Please select" as the current selection.
- Your Local ID *** (3): A text input field.
- Owner**: A text field containing "International Species Information System".
- Local ID / GAN** (4): A dropdown menu with "R1" selected.
- Holder**: A dropdown menu with "Artis Zoo" selected.
- Local ID / GAN**: A dropdown menu with "109234" selected.
- Price**: A text input field.
- Currency**: A dropdown menu with "Please Select" selected.
- Edit Shipping Details**: A button.
- Clutch/Litter ID**: A dropdown menu with "Please Select" selected. A link "Add New Clutch/Litter ID" is visible.
- Received Dead**: A checkbox that is currently unchecked.
- Enclosure *** (5): A dropdown menu with "ISIS" selected.
- Collection *** (6): A dropdown menu with "Primary Animal Collection" selected.
- Notes**: A rich text editor with a toolbar and a "Note Templates" dropdown.
- Buttons**: At the bottom, there is a green "+ Add To Transaction List" button (highlighted with a red box) and a red "Cancel" button.

Acquisition - From Another Institution -> Date -> Terms -> Your Local ID -> Sender/Owner/Holder -> Enclosure -> Collection

From the My Transactions click on 'Add Transaction', select acquisition and define you wish to get the animal from Another Institution. This is very similar to the above situation, however as this animal was out on a loan you will see that Owner is already filled in by your own institution, as the animal is returning from a loan in this example.

In the Acquisitions From Another Institution the following fields are required:

It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations.

Date: Fill in the date of the transfer

Terms: Fill in the agreed term, should be loan return here

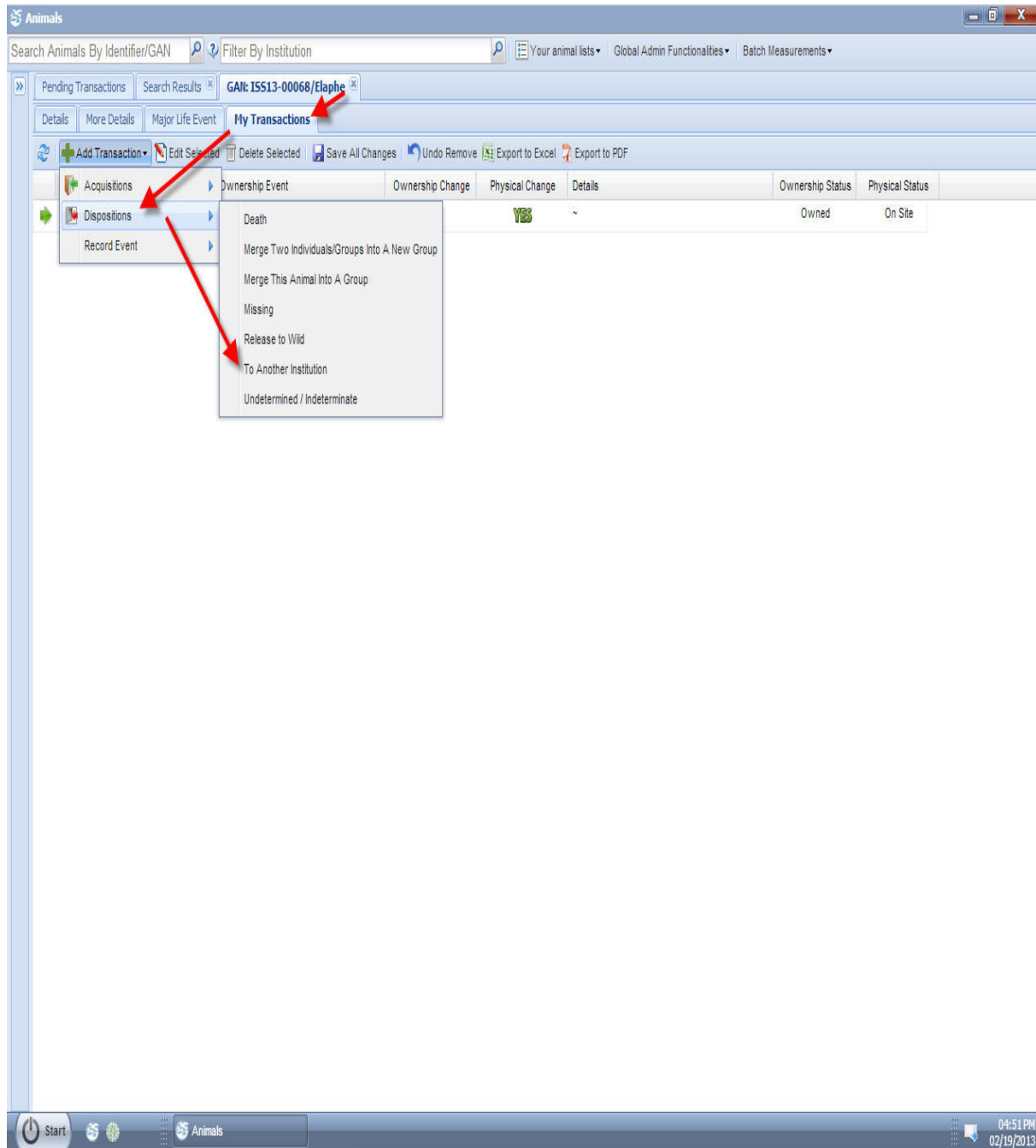
Your local ID: Already filled in, because it is a return of loan

Holder: Prefilled in, but editable. Fill in the institution(s) involved in the transfer

Enclosure: Fill in the enclosure in which the new animal will be placed

Collection: Fill in the collection in which the new animal will be placed

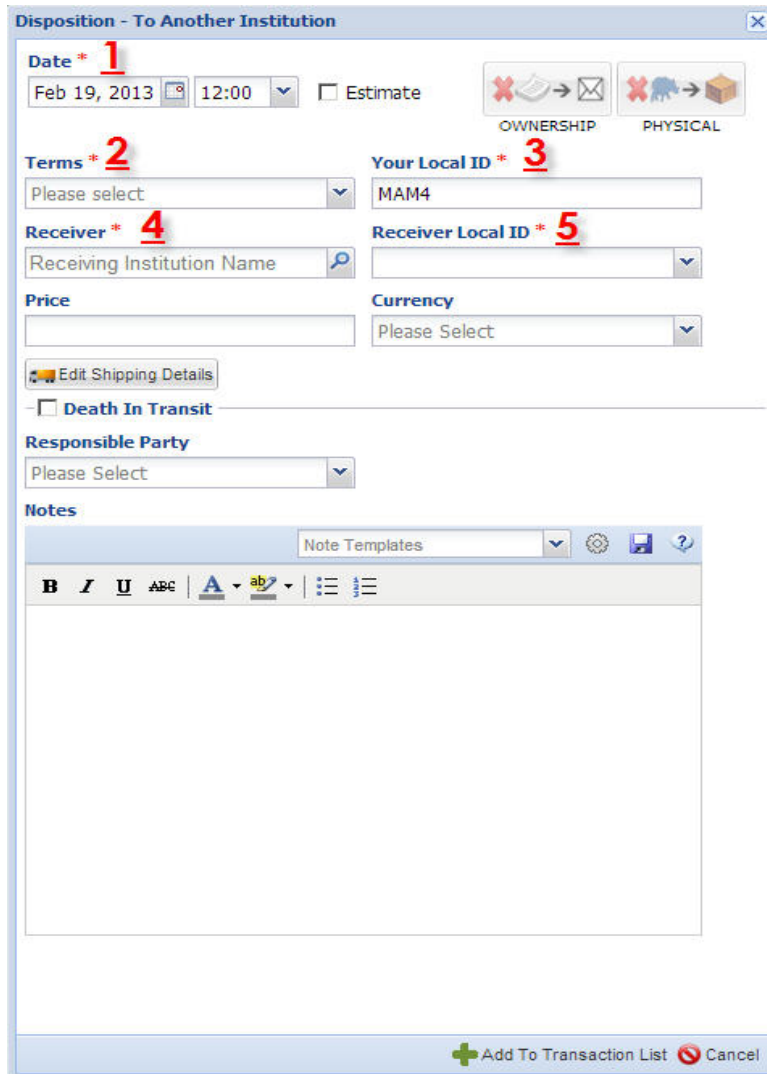
Disposition of a local animal



Animals -> My Transactions -> Dispositions -> To Another Institution

It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations.

www.Species360.org – Global Information Serving Conservation



Disposition - To Another Institution -> Date -> Terms -> Your Local ID -> Receiver -> Receiver Local ID

From the My Transactions click on 'Add Transaction', select disposition and define you wish to move the animal To Another Institution. As you are moving your animal your own local ID will already be prefilled in.

In the Disposition To Another Institution the following fields are required:

Date: Fill in the date of the transfer

Terms: Fill in the agreed term, donate/loan out/trade

Your local ID: Already filled in, because it is your animal moving

Receiver: Fill in the receiving institution involved in the transfer

Receiver Local ID: Fill in the Local ID of the receiving institution, if unknown use the dropdown menu to select UNDETERMINED. You can edit the local ID of the receiving institution at a later stage.

Record an event

It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations.



Global information
serving conservation.

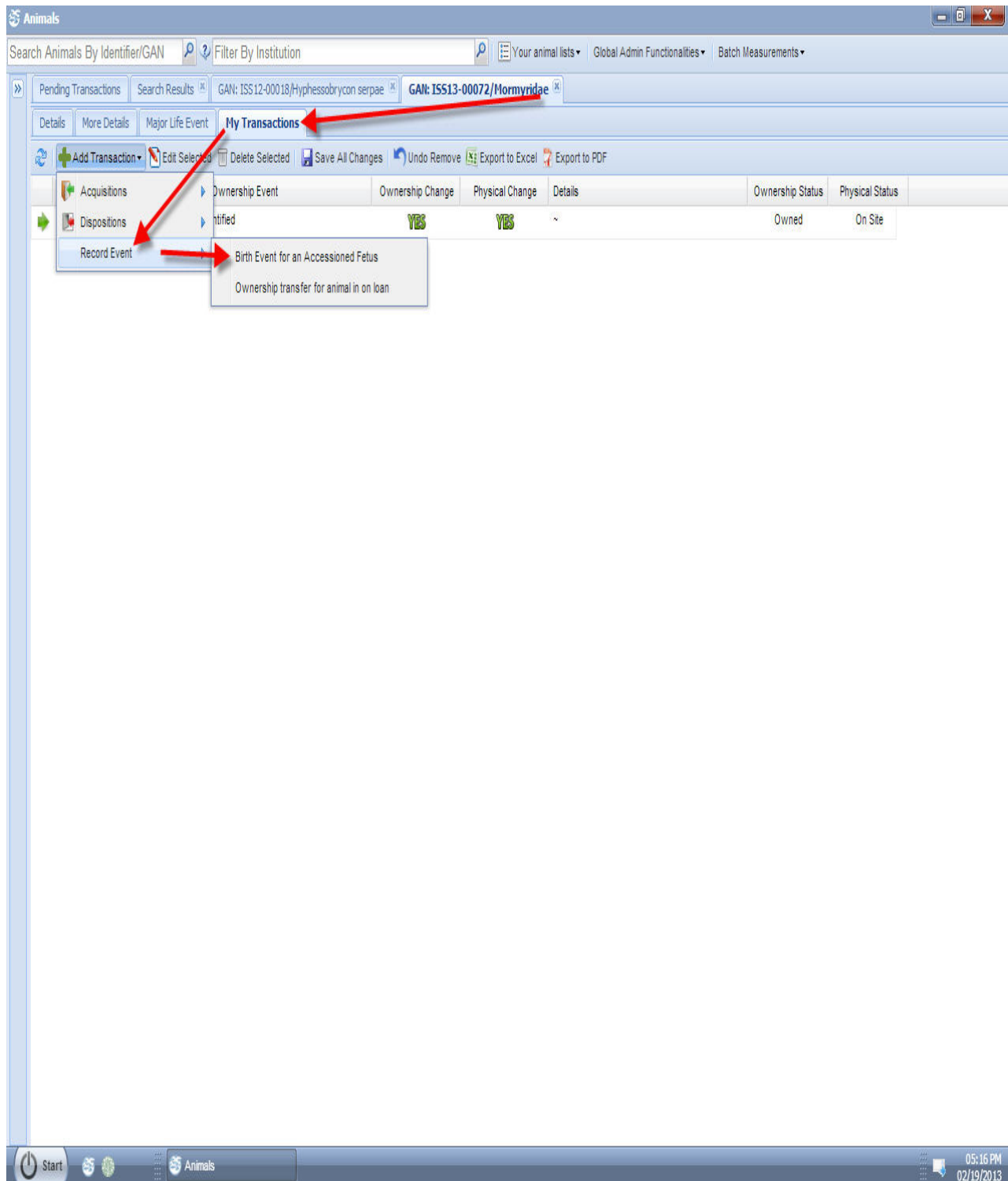
[Contact Us!](#)

Follow Us!



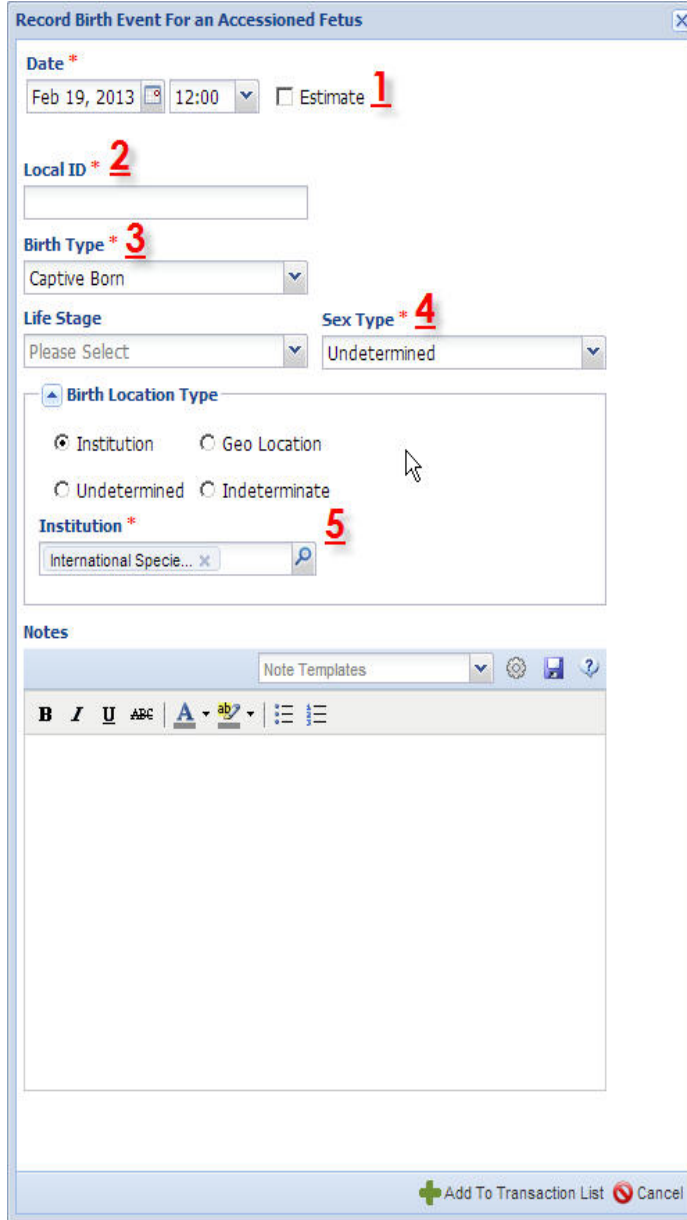
It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations.

www.Species360.org – Global Information Serving Conservation



Animals -> My Transactions -> Record Event -> Birth Event for an Accessioned Fetus

It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations.



Record Birth Event For an Accessioned Fetus

Date*
Feb 19, 2013 12:00 Estimate **1**

Local ID* **2**

Birth Type* **3**
Captive Born

Life Stage Please Select Sex Type* **4**
Undetermined



Birth Location Type



Institution Geo Location
 Undetermined Indeterminate

Institution* **5**
International Specie...

Notes

Note Templates

B *I* U ABC **A** **ab**  

 Add To Transaction List  Cancel

Record Birth Event For An Accessioned Fetus -> Date -> Local ID -> Birth Type -> Sex Type -> Institution

From the My Transactions click on 'Record Event', select Record Birth Event for an Accessioned Fetus (in this example). ZIMS will ask some minor details to record the birth of the already entered fetus.

In the Record Birth Event For An Accessioned Fetus the following fields are required:

It is the mission of Species360 to facilitate international collaboration in the collection and sharing of information on animals and their environments for zoos, aquariums and related organizations.

Date: Fill in the date of the transfer

Local ID: Fill in your local ID as non was filled in yet

Birth Type: Fill in what type of birth it is

Sex Type: Fill in the sex type if already known, else select UNDETERMINED. This can be edited later.

Institution: Fill in the institution that the animal is born at. Most of the time this is your own institution.

Best Practices Advice

The above are only a few examples of the transactions that are possible in ZIMS depending on the actual situations and recorded data. Please view the detailed How-to sections on a specific transaction type if you are looking for more explicit information.

Revised 10 August 2017

**** Species360 Organizational name change added on 07/18/2016***