ZIMS for Medical Training Index

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Index of Topics

- Getting Started
  - Overview
  - Dashboard Navigation
  - Type Ahead Lookups
  - Post-Deployment Skills
- Dictionaries
- Global Resources
- Medical Administrator
  - Managing Staff and Roles
  - Adding Institutions and Contacts
  - External Sharing
  - Incomplete Accessions
  - Medical Preferences
- Medical for Non-Vet
- Time Savers and Tips
- Clinical Notes
- Body Condition Score and Health Status
- Diagnosis and Procedures
- Samples and Tests
  - Samples and Sample Storages
  - Tests and Results
- Physiological Measurements
- Prescriptions and Treatments
  - Animal Prescriptions and Treatments
  - Aquatic Enclosure Prescriptions and Treatments
- Anesthesia
- Necropsy and Biopsy
- Husbandry Module Related
- Medical Data Quality
- Reports and Searches
  - Reports
  - Searches

Getting Started

Overview

Description: General overview of the Medical module.

Features Available:

- Feature: ZIMS Medical navigation
- Feature: Medical records display in Husbandry module
- Feature: Incomplete Accessions and Dispositions
Related Materials:
- **Medical Overview**: Powerpoint that shows basic ZIMS Medical Navigation and functionality
- **Search Panels**: Video on using the Search Panels

### Dashboard Navigation
**Description:** An overview of how to navigate the medical dashboard.
**Features Available:**
- **Feature**: List of records
- **Feature**: Main dashboard display of records
- **Feature**: Preview Pane
- **Feature**: Basic Info
- **Feature**: Record searches
- **Feature**: Adding a medical record
- **Feature**: Group View Plus

**Related Materials:**
- **Dashboard Navigation**: Help document on dashboard navigation
- **Medical Dashboard Navigation**: Video of medical dashboard navigation
- **Group View Plus**: How to view medical records for other groups/individuals who may be associated with a group in focus

### Type Ahead Lookups
**Description:** How to find what you are looking for as quickly as possible.
**Features Available:**
- **Feature**: Identifying Type Ahead fields
- **Feature**: Using Type Ahead fields

**Related Materials:**
- **Type Ahead Lookup Fields**: Video on using Type Ahead Lookups

### Getting Started
**Description:** How to get started using ZIMS Medical
**Features Available:**
- **Feature**: Initial Set Up and Medical Admin Responsibilities
- **Feature**: Navigating the Medical Dashboard
- **Feature**: Husbandry and Medical Global Resources
- **Feature**: Overview of the Medical modules

**Related Materials:**
- **Getting Started in ZIMS Medical**: Guide to getting started with the module

### Post-Deployment Skills
**Description:** Skills you should master in ZIMS Medical module
Features Available:
- **Feature:** Checklist of 16 basic skills for using the Medical module

Related Materials:
- **Post-Deployment Skills:** Checklist for using the module

Back to Index of Topics

**Dictionaries**

**Description:** How to use the medical Dictionaries in ZIMS.

**Features Available:**
- **Feature:** How to search the Dictionaries
- **Feature:** How to add new Terms to the Dictionaries

**Related Materials:**
- **Term, Treatment and Test Dictionaries:** PowerPoint for Dictionary overview
- **Test Dictionary:** Help document for the Test Dictionary
- **Term Dictionary:** Help document for the Term Dictionary
- **Treatment Dictionary:** Help document for the Treatment Dictionary
- **Inventories and Dictionaries:** Video on Drug Inventories and Dictionaries

Back to Index of Topics

**Global Resources**

**Description:** Resources using the shared medical data entered by Species360 members.

**Features Available:**
- **Feature:** Anesthesia Summary – most commonly used anesthetic drugs and drug combinations
- **Feature:** Drug Usage Extract – search by Drug Name, Drug Category and Taxonomy for commonly used drugs
- **Feature:** Test Results – Can search by Test or search by Expected Test Results
- **Feature:** Morbidity and Mortality – most common clinical issues, relevant death information and diagnosis (local search only)

**Related Materials:**
- **Global Resources - Source of Resources:** PowerPoint identifying where the husbandry and medical data for the Global Resources is sourced from
- **Global Resources – Inclusion Guide:** A detailed overview of the rules that apply to each data type included in the global resources to guide you during data entry and best practices.
- **Global Medical Resources:** PowerPoint about how to use the Global Medical Resources
• **ZIMS Global Resources**: Video of a recorded Tips and Tricks about where the husbandry and medical data for the resources is sourced from
• **Expected Test Results**: Video on using the Expected Test Results resource
• **Expected Test Results Vet**: Detailed Help document on using the Expected Test Results from a Veterinarian’s point of view
• **Expected Test Results Help**: Help document on Expected Test Results
• **Global Drug Extracts**: Help document on using the Global Drug Extracts
• **FAQs on Reference Intervals**: Help document detailing Expected Test Results
• **Global Medical Resources**: Guided walkthrough on how to find the Global Medical Resources

**Back to Index of Topics**

**Medical Administrator**

**Managing Staff and Roles**

**Description**: How to Manage Your Medical Staff and Roles

**Features Available:**
- **Feature**: How to assign Species360 Template Roles
- **Feature**: How to create custom Roles

**Related Materials:**
- **Creating and Assigning Roles PPT**: Powerpoint on how to assign Roles and create custom Roles
- **Creating and Assigning Roles Help**: Help document on assigning Roles and creating custom Roles
- **Rights and Roles**: Video on assigning Rights and Roles
- **Add Staff and Assign Roles** (requires ZIMS log-on)
- **Update Medical Roles** (requires ZIMS log-on)

**Adding Institutions and Contacts**

**Description**: Adding Local Institutions and Contacts

**Features Available:**
- **Feature**: How to add local institutions such as Laboratories
- **Feature**: How to add local Contacts such as Pathologists

**Related Materials:**
- **Add Institution** (requires ZIMS log-on)
- **Add External Pathologist/contact** (requires ZIMS log-on)

**External Medical Sharing**

**Description**: External Medical Sharing

**Features Available:**
- **Feature**: How to activate medical sharing
• Feature: The levels of medical sharing
• Feature: How to share animals or taxonomy
• Feature: How to find animal records shared with you

Related Materials:
• Medical Sharing: Help document on how to use external Medical Sharing

Incomplete Accessions
Description: Creating Incomplete Accessions
Features Available:
• Feature: How to create an Incomplete Accession

Related Materials:
• Incomplete Accessions (requires ZIMS log-on)
• Incomplete Accessions: PPT on Incomplete Accessions

Medical Preferences
Description: Medical Preferences
Features Available:
• Feature: How to set your Medical Preferences

Related Materials:
• General ZIMS Preferences: Help document on all the preference options in ZIMS.
• Medical Preferences: Video on setting your Medical Preferences

Back to Index of Topics

Medical for Non Vet
Description: Guidance on using the ZIMS Medical module for non-medically trained Staff
Features Available:
• Feature: What medical data entry can safely be done by non-medically trained staff
• Feature: What data entry should be reserved for medically trained staff

Related Materials:
• Best Practices for Non-Veterinary Staff: Help document detailing what can and cannot be entered in the Medical module by non-medically trained staff
• Medical without a Vet: PPT detailing what information can be entered into the Medical module when you do not have a Vet on staff

Back to Index of Topics

Time Savers and Tips
Description: Top 11 Hints to make your Medical data entry count
Features Available:
- **Feature:** Provides hints to save you time, avoid duplication of data entry and keep the global resources accurate

Related Materials:
- **11 Hints for Medical Data:** Document defining what to do and what not to do to improve your Medical data entry

Description: How to save time by entering data into multiple records at the same time

Features Available:
- **Feature:** Highlights the areas in ZIMS Medical module where Batch Actions can be done

Related Materials:
- **Batch Actions:** Help document for performing Batch Actions

Description: Allows viewing of medical records for individuals/groups associated with another group

Features Available:
- **Feature:** From a group medical record you can select to view all records for animals associated with the group via splits or merges

Related Materials:
- **Group View Plus:** Help document for how to view these associated medical records

Clinical Notes

Description: What Clinical Notes are and how to record them

Features Available:
- **Feature:** Three different Types of Clinical Notes
- **Feature:** Creating Batch Clinical Notes
- **Feature:** Note Templates
- **Feature:** Searching for Clinical Notes
- **Feature:** Using Animal Lists to create Batch Clinical Notes

Related Materials:
- **Clinical Notes Help:** Help document for Clinical Notes
- **Clinical Notes PPT:** PowerPoint for Clinical Notes
- **Clinical Notes Video:** Video on using Clinical Notes
- **Update Diagnosis and Health Status Video:** Video on updating Diagnosis and Health Status from within a Clinical Note
- **Note Templates:** Video on creating and using Note Templates
- **Animal Lists:** Help document on creating and managing Animal Lists
Body Condition Score and Health Status

**Description:** Using Body Condition Score

**Features Available:**
- **Feature:** Scoring system
- **Feature:** Using a 5-point scale

**Related Materials:**
- **Body Condition Score:** Help document on using Body Condition Score

**Description:**

**Features Available:** Using Health Status
- **Feature:** Importance of defining Health Status
- **Feature:** Impact on Global Resources

**Related Materials:**
- **Health Status:** Help document on defining Health Status
- **Update from Clinical Note:** Video on how to update from a Clinical Note

Diagnosis and Procedures

**Description:** Using the Diagnosis and Procedures module

**Features Available:**
- **Feature:** Business Rules for data entry in the module
- **Feature:** Entering data in the module
- **Feature:** Linking and associating information between modules

**Related Materials:**
- **Diagnosis and Procedures Video:** Video on using Diagnosis and Procedures
- **Breaking Down Diagnosis and Procedures:** Tips and Tricks recorded Video
- **Diagnosis and Procedures Rules:** Help document detailing the rules for Diagnosis and Procedures entries
- **Diagnosis and Procedures PPT:** Powerpoint on entering Diagnosis and Procedures
- **Diagnosis and Procedures Help:** Help document on entering Diagnosis and Procedures
- **Update Diagnosis from a Clinical Note:** Video on how to update from a Clinical Note
Samples and Tests

Samples
Description: Recording Samples and the rules associated with them
Features Available:
- Feature: Recording Samples
- Feature: Recording Sub-samples
- Feature: Recording sample storage locations and usage history
- Feature: Reports for Samples
Related Materials:
- Sample Storage: Help document on how sample storage works in zims
- Sample Rules: Help document with rules for samples and sub-samples
- Sample Request Report: Help document on the Sample Request Report
- Samples, Tests and Results Report: Help document on using the Report
- Samples Help: Help document on creating Samples
- Samples PPT: PowerPoint on creating Samples
- Collecting Samples: Video on collecting Samples

Tests and Results
Description: Requesting Tests and using Test Panels
Features Available:
- Feature: Requesting Tests
- Feature: Recording Test results
- Feature: Using and creating Test Panels
- Feature: How to request addition of a new Test
Related Materials:
- Test Panel Setup: Video on setting up your Test Panels
- Quick Test Results Entry: Help document for quick recording of Test Results
- Tests and Methodologies: An Excel list of tests and lab methodologies
- Samples, Tests and Results Report: Help document on using the Report
- Tests and Results: PowerPoint on Tests and Results
- Tests and Results Help: Help document on Tests and Results

Back to Index of Topics
Physiological Measurements

Description: How to record Physiological Measurements

Features Available:
- Feature: What measurements can be recorded
- Feature: How to record Physiological Measurements
- Feature: How to edit or delete a measurement
- Feature: Recording measurements in other Medical modules
- Feature: How to upload an Excel file

Related Materials:
- Physiological Measurements PPT: PowerPoint on Physiological Measurements
- Physiological Measurements Help: Help document on Physiological Measurements

Prescriptions and Treatments

Animal Prescriptions and Treatments

Description: Using the Prescriptions/Treatment module in ZIMS

Features Available:
- Feature: Quick Prescription/Treatment
- Feature: Full Prescription/Treatment
- Feature: Using the Dose Calculator

Related Materials:
- Terminating Prescriptions and Add New Full Rx: Video on ending prescriptions and adding new full prescriptions
- Printing Labels: Video on how to print labels
- Prescriptions: Video on using prescriptions
- Treatments and Prescriptions TNT: Video of the Tips and Tricks for Treatments and Prescriptions
- Quick or Full or Batch: Concept document of when to use which type of prescription
- Prescriptions and Treatments PPT: PowerPoint for using Prescriptions and Treatments
- Prescriptions and Treatments Help: Help document on Prescriptions and Treatments
- Animal Lists: Help document on creating and managing Animal Lists

Aquatic Enclosure Prescription and Treatment

Description: Using the Aquatic Enclosure Prescription/Treatment module in ZIMS

Features Available:
- Feature: Create a Prescription
- Feature: Record a Treatment

Related Materials:
• Aquatic Enclosure Treatment: Help document on recording an enclosure treatment

Back to Index of Topics

Anesthesia
Description: How to use the Anesthesia module
Features Available:
• Feature: Basic Anesthesia Information
• Feature: Use of additional tabs
Related Materials:
• Anesthesia Video: Video on using the Anesthesia module
• Anesthesia and Pharmacy Inventory: Video of a Tips and Tricks presentation
• Anesthesia PPT: PowerPoint on using the Anesthesia module
• Anesthesia Help: Help document on using the Anesthesia module

Back to Index of Topics

Necropsy and Biopsy
Description: Recording a Necropsy and entering Biopsy information
Features Available:
• Feature: Submitting a Necropsy and remaining tabs in the module
• Feature: Automatic Calendar Task for Pathology
• Feature: Submitting a Biopsy and remaining tabs in the module
• Feature: Relevant Death Information
Related Materials:
• Relevant Death Information: Help document on correctly entering RDI
• Necropsy and Biopsy PPT: PowerPoint on using the Necropsy and the Biopsy modules
• Necropsy and Biopsy Help: Help document on using the modules

Back to Index of Topics

Husbandry Module Related
Description: The features that are shared between the Husbandry and the Medical modules
Features Available:
• Feature: Husbandry module to Medical module
• Feature: Medical module to Husbandry module
• **Feature:** Husbandry/Medical modules shared data

**Related Materials:**
- **Mingling Modules:** Tips and Tricks PPT on data shared between the ZIMS modules
- **Husbandry and Medical Interface PPT:** PowerPoint on the data shared between modules
- **Husbandry and Medical Interface Help:** Help document on the data shared between modules

**Medical Data Quality**

**Description:** The functionality in ZIMS to help you clean up your medical data.

**Features Available:**
- **Feature:** Medical Apps help you clean up medical data in a single record or as a batch for dispositioned/dead animals
- **Feature:** Anesthesia Data Quality Search helps you complete anesthesia records
- **Feature:** Relevant Death Information helps you finalize necropsies

**Related Materials:**
- **Medical Data Quality:** Help document describing the ZIMS functionality to clean up your medical records

**Reports and Searches**

**Reports**

**Description:** The Reports available in the Medical Module

**Features Available:**
- **Feature:** Finding the Reports
- **Feature:** Report Filters
- **Feature:** Favorite Report Search Filters
- **Feature:** Printing and Exporting Reports
- **Feature:** Overview of the Medical Reports

**Related Materials:**
- **Reports Index:** PDF on the reports and the information they provide
- **Medical Reports PPT:** PowerPoint on all the Medical Reports

**Searches**

**Description:** How to do searches within the Medical module

**Features Available:**
- **Feature:** Finding Animals
• **Feature:** Searching with the Modules
• **Feature:** Type Ahead Lookups

**Related Materials:**
• [Searching in Medical](#): Help document on searching in the ZIMS Medical module

[Back to Index of Topics](#)

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